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LETTER OF TRANSMITTAL

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May 29, 2024 Jyeshtha 8, 1946 (Saka)

The Finance Secretary Government of India Ministry of Finance New Delhi - 110 001

Dear Finance Secretary,

In pursuance of Section 53(2) of the Reserve Bank of India Act, 1934, I have the pleasure in transmitting the following documents:

- (i) A copy of the Annual Accounts for the year ended March 31, 2024 certified by the Bank's Auditors and signed by the Chief General Manager-in-Charge, the Deputy Governors and I; and
- (ii) Two copies of the Annual Report of the Central Board on the working of the Bank during the year ended March 31, 2024.

Sincerely,

Shaktikanta Das