

Annex – B

:

ESOP Reporting

Statement of shares allotted to Indian employees / Directors under ESOP Schemes for the year ended March (to be submitted on the letterhead of the Indian Company / Office / Branch through their AD bank)

We, (Indian Company / Office / Branch), hereby declare that:

a) M/s. (foreign company) has issued shares to our employees / Directors under ESOP Scheme during the year as under:

(i) No. of shares allotted (ii) Number of employees / Directors who accepted shares (iii) Amount of outward remittance (in FCY and equivalent INR, both) :

b) The effective holding (direct or indirect) of the foreign company M/s. in the Indian company, as on March 31,% and

c) The information furnished above is true and correct to the best of our knowledge and belief.

Signature of the Authorised Official : Name 2 Designation Date :

To.

The Chief General Manager Reserve Bank of India Foreign Exchange Department **Overseas Investment Division** Central Office, Amar Bldg., 5th Floor Sir P.M. Road, Fort, Mumbai 400 001