

CONTENTS

Governor's Statement

Governor's Statement 1

Monetary Policy Statement for 2023-24

Monetary Policy Statement, 2023-24 Resolution of the
Monetary Policy Committee (MPC) August 8-10, 2023 7

Statement on Developmental and Regulatory Policies

Statement on Developmental and Regulatory Policies 11

Speeches

Global Economy: Challenges, Opportunities and Way Forward
Shri Shaktikanta Das 15

Climate Implications for Central Banking
M. Rajeshwar Rao 19

Articles

State of the Economy 23

Shifting Tides: Growing Influence of Non-Bank Investors in
G-Sec Market in India 67

Exogenous Shocks and India's Growth Performance
Post COVID-19 79

Agriculture's Dependency on Monsoon Rainfall in India 99

Private Corporate Investment: Performance and
Near-term Outlook 115

Current Statistics 127

Recent Publications 180