

## No. 31 : New Capital Issues by Non-Government Public Limited Companies

(Amount in Rs. crore)

| Security & Type of Issue   | 1999-00         |                      | 2000-01         |                      | 2000-01          |                    | 2001-02          |               |
|----------------------------|-----------------|----------------------|-----------------|----------------------|------------------|--------------------|------------------|---------------|
|                            | (April - March) |                      | (April - March) |                      | (April - August) |                    | (April - August) |               |
|                            | No. of Issues   | Amount               | No. of Issues   | Amount               | No. of Issues    | Amount             | No. of Issues    | Amount        |
| 1                          | 2               | 3                    | 4               | 5                    | 6                | 7                  | 8                | 9             |
| 1) Equity Shares (a+b)     | 69<br>(48)      | 2,752.5<br>(2,169.3) | 134<br>(57)     | 2,666.5<br>(1,267.3) | 74<br>(27)       | 1,720.7<br>(650.7) | 2<br>(1)         | 13.7<br>(5.0) |
| a) Prospectus              | 46<br>(32)      | 1,657.3<br>(1,405.9) | 116<br>(52)     | 2,365.5<br>(1,219.9) | 68<br>(26)       | 1,549.3<br>(642.3) | 2<br>(1)         | 13.7<br>(5.0) |
| b) Rights                  | 23<br>(16)      | 1,095.2<br>(763.4)   | 18<br>(5)       | 301.0<br>(47.4)      | 6<br>(1)         | 171.4<br>(8.4)     | -<br>(-)         | -<br>(-)      |
| 2) Preference Shares (a+b) | -               | -                    | 2               | 142.2                | 1                | 51.2               | -                | -             |
| a) Prospectus              | -               | -                    | -               | -                    | -                | -                  | -                | -             |
| b) Rights                  | -               | -                    | 2               | 142.2                | 1                | 51.2               | -                | -             |
| 3) Debentures (a+b)        | 1               | 30.0                 | 2               | 90.2                 | 1                | 54.0               | -                | -             |
| a) Prospectus              | -               | -                    | -               | -                    | -                | -                  | -                | -             |
| b) Rights                  | 1               | 30.0                 | 2               | 90.2                 | 1                | 54.0               | -                | -             |
| <i>of which:</i>           |                 |                      |                 |                      |                  |                    |                  |               |
| I) Convertible (a+b)       | 1               | 30.0                 | 1               | 36.2                 | -                | -                  | -                | -             |
| a) Prospectus              | -               | -                    | -               | -                    | -                | -                  | -                | -             |
| b) Rights                  | 1               | 30.0                 | 1               | 36.2                 | -                | -                  | -                | -             |
| II) Non-Convertible (a+b)  | -               | -                    | 1               | 54.0                 | 1                | 54.0               | -                | -             |
| a) Prospectus              | -               | -                    | -               | -                    | -                | -                  | -                | -             |
| b) Rights                  | -               | -                    | 1               | 54.0                 | 1                | 54.0               | -                | -             |
| 4) Bonds (a+b)             | 9               | 2,370.8              | 7               | 2,050.0              | 2                | 450.0              | 3                | 1,200.0       |
| a) Prospectus              | 9               | 2,370.8              | 7               | 2,050.0              | 2                | 450.0              | 3                | 1,200.0       |
| b) Rights                  | -               | -                    | -               | -                    | -                | -                  | -                | -             |
| 5) Total (1+2+3+4)         | 79              | 5,153.3              | 145             | 4,948.9              | 78               | 2,275.9            | 5                | 1,213.7       |
| a) Prospectus              | 55              | 4,028.1              | 123             | 4,415.5              | 70               | 1,999.3            | 5                | 1,213.7       |

|           |    |         |    |       |   |       |   |   |
|-----------|----|---------|----|-------|---|-------|---|---|
| b) Rights | 24 | 1,125.2 | 22 | 533.4 | 8 | 276.6 | - | - |
|-----------|----|---------|----|-------|---|-------|---|---|

Note : Figures in brackets indicate data in respect of premium on capital issues which are included in respective totals.

Also see 'Notes on Tables'.

Source : Data are compiled from prospectus/circulars/advertisements issued by companies, replies given by the companies to the Reserve Bank's questionnaire, information received from stock exchanges, press reports, etc.