South-West Monsoon 2010: A Review\* (June 1 to September 30, 2010)

The South-West Monsoon during June-September 2010 had crossed the India Meteorological Department's (IMD) long period average (LPA) (average rainfall of 89 cm during 1941-1990) by 2 per cent, the second highest level attained in the last one decade, as against a deficient rainfall of 22 per cent during June-September 2009. This augurs well for the growth of agriculture and allied activities which has become increasingly resilient and diversified in recent years, though still dependent on rainfall. Consequently, barring some oilseeds, area sown during kharif 2010-11 has surpassed area sown during 2009-10 as well as 2008-09. Improved sowing, in turn, has been reflected in better prospects of kharif harvest as per the First Advance Estimates, which estimated increased production across all crops, namely, foodgrains and its subcategories of coarse cereals and pulses with growth rates of 10.4 per cent, 19.5 per cent and 39.5 per cent, respectively. Kharif oilseeds are estimated to grow by 10.3 per cent over the production in the previous year. These favourable developments are, therefore, expected to ease pressure on food prices, even with respect to kharif pulses, the production of which is expected to increase by around 2 million tonnes during 2010-11 over 2009-10.

## Introduction

Typical of its geographical location, the Indian subcontinent with its predominantly agrarian economy continues to revolve around the vagaries of rainfall, called the

<sup>\*</sup> Prepared in the Structural Issues Division, Department of Economic and Policy Research, Reserve Bank of India. The previous article on 'South-West Monsoon 2009: A Review (June 1 to September 30, 2009)' was published in November 2009 issue of the RBI Bulletin.

Monsoon. Rainfall directly affects sowing, which, in turn, affects crop production. As per the latest data available (2007-08), only 42.6 per cent of the gross cropped area was irrigated. Consequently, years of deficient and iniquitously distributed rainfall have invariably been associated with decline in crop/agricultural production (Table 1).

Broadly, the pattern of rainfall/Monsoon in India can be classified into two seasons, *viz.*, South-West or the summer Monsoon covering the period from June-September and North-East or the winter Monsoon from October to December. The summer Monsoon accounts for about 70-80 per cent of the annual rainfall in the country. The spatial and temporal distribution of rainfall during South-West Monsoon is crucial for the success or failure of the *Kharif* crops that are essentially sown in July-August. With the exception of 2009, precipitations during

	<i>Kharif</i> Production							
Year	IMD's Forecast (per cent of LPA)	Actual Rainfall (per cent of LPA)	Kharii Foodgrains Production (per cent change)					
1	2	3	4					
1997	92	102	-2.4					
1998	99	106	0.5					
1999	111	96	2.5					

Table 1: South-West Monsoon Rainfall and

1	2	3	4
1997	92	102	-2.4
1998	99	106	0.5
1999	111	96	2.5
2000	99	92	-3.2
2001	98	92	9.8
2002*	101	81	-22.2
2003	96	102	34.1
2004	100	87	-11.7
2005	98	99	6.3
2006	92	99	0.6
2007	93	105	1.6
2008	99	98	-2.8
2009*	93	78	-12.1
2010	102	102	10.4#

<sup>\*</sup> Drought year

Sources:India Meteorological Department (IMD) and Ministry of Agriculture, Government of India.

South-West Monsoon remained close to normal during the four years from 2005 to 2010. Precipitation during the current year, being above LPA, is likely to contribute positively to the overall foodgrains production. In the backdrop of these developments, this article provides a detailed review of the performance of South-West Monsoon during June-September 2010.

# South-West Monsoon 2010: Highlights

- For the country as a whole, the rainfall for the season (June-September) was 102 per cent of its long period average (LPA) of 89 cm.
- Seasonal rainfall was 112 per cent of its LPA over North-West India, 104 per cent of its LPA over Central India, 118 per cent of its LPA over south Peninsula and 82 per cent of its LPA over North-East India.
- Monthly rainfall over the country as a whole was 84 per cent of LPA in June, 103 per cent of LPA in July, 106 per cent of LPA in August and 113 per cent of LPA in September.
- Out of 597 meteorological districts for which data are available, 173 districts (29 per cent) received excess, 240 districts (40 per cent) received normal, 173 districts (29 per cent) received deficient and the remaining 11 districts (2 per cent) received scanty rainfall during the season.
- Southwest monsoon current advanced over the Andaman Sea on May 17. The monsoon set in over Kerala on May 31, one day earlier than its normal date of June 1 and covered the entire country

<sup>#</sup> As per First Advance Estimates of Kharif 2010-11.

by July 6, 9 days earlier than its normal date of July 15. The withdrawal of monsoon was delayed and it commenced from west Rajasthan only on September 27, compared to its normal date of September 1.

- Though there were two intense systems *viz.*. the Severe Cyclonic Storm (Laila, May 16-21) over the Bay of Bengal and the Very Severe Cyclonic Storm (Phet, May 31-June 2) over the Arabian Sea during the advance phase, the entire monsoon season was devoid of any monsoon depressions. Thus, 2010 has been the only year in the recorded history after 2002, to have no depressions during the entire season.
- The forecast for monsoon onset over Kerala has been correct for the sixth consecutive year since its first issuance in 2005.
- Most of the operational long-range forecasts issued for the 2010 South-West monsoon rainfall have been correct. The rainfall forecast for the country as a whole for the entire season, second half of the season and for the months of July, August and September have been accurate.

## Forecast: South-West Monsoon 2010-11

India Meteorological Department (IMD) has been adopting a two-stage forecast strategy for the South-West monsoon rainfall since 2003. The first forecast for South-West monsoon rainfall comes out in the month of April using the data up to March. It also issues updated forecasts using the data up to May in the month of June.

Based on indigenously developed statistical model, it was predicted on May 14, 2010 that monsoon will set in over Kerala on May 30, 2010 with a model error of ±4 days. The forecast came correct as the actual monsoon onset over Kerala took place on May 31, 2010 one day later than the forecasted date. Thus, this is the sixth consecutively correct operational forecast for the monsoon onset over Kerala since it was issued in 2005. The IMD's forecast for rainfall during the South-West monsoon at different periods of time are illustrated in Table 2.

All the monthly forecasts turned out to be correct as the actual rainfall were 103 per cent, 106 per cent and 113 per cent of LPA, respectively.

The actual seasonal rainfall over Central India was within the forecast limit and that over North-West India was slightly above the

Table 2: Long Range Forecasts and Actual Rainfall									
Region	Period	Date of Issue	Forecast (% of LPA)	Actual Rainfall (% of LPA)					
1	2	3	4	5					
All India	June to September	April 23, 2010	98 ± 5	102					
All India	June to September		102 ± 4	102					
Northwest India	June to September		102 ± 8	112					
Central India	June to September	June 25, 2010	99 ± 8	104					
Northeast India	June to September		103 ± 8	82					
South Peninsula	June to September		102 ± 8	118					
All India	July		98 ± 9	103					
All India	August		101 ± 9	106					
All India	August to September	July 30, 2010	107 ±7	109					
All India	September	August 27, 2010	115 ± 15	113					

forecast limit. However, the forecast for seasonal rainfall over North-East India and South Peninsula were not accurate as North-East India experienced deficient rainfall and South Peninsula experienced excess rainfall against the normal rainfall predicted for both the regions.

## Distribution of Rainfall: South-West Monsoon 2010

The season ended with the areaweighted rainfall for the country as a whole at 102 per cent of the LPA. This is the second highest level of precipitation received in the past decade.

## Spatial Distribution

During June 2010, large rainfall deficiency was observed over many subdivisions of central, northern and eastern parts of the country due to delayed monsoon advance over these regions. However, the rainfall situation over the country improved significantly during July 2010, especially during second half of the month. Normal or excess rainfall was received over most of the subdivisions except a few subdivisions from eastern and north-eastern parts of the country where the rainfall was deficient. The number of subdivisions with excess and deficient rainfall during August (excess 18 and deficient 9) was more than that during July (excess 13 and deficient 5). During August, most of the subdivisions from North-West and Peninsular India received excess rainfall and most of the subdivisions from eastern part of the country were deficient. However, subdivisions from north-eastern part received normal or excess rainfall.

Of the 36 meteorological sub-divisions, cumulative rainfall was excess/normal in 31 sub-divisions and deficient/scanty/no rain in 5 sub-divisions. The positions of spatial distribution during the corresponding period last year were 13 and 23 sub-divisions, respectively. The cumulative seasonal rainfall from June 1 to September 30, 2010 was excess in 14 meteorological subdivisions (43 per cent of the total area of the country) and normal in 17 meteorological subdivisions (42 per cent of the total area of the country). Five subdivisions (East Uttar Pradesh, Bihar, Jharkhand, Gangetic West Bengal and Assam and Meghalaya) constituting 15 per cent of the total area of the country received deficient rainfall (Chart 1, Table 3 and Statement I).

District-wise, out of 597 meteorological districts for which data were available, 69 per cent of the meteorological districts received excess/normal rainfall and the remaining 31 per cent received deficient/scanty rainfall during the season (Statement II). The corresponding figures for the previous year were 41 per cent and 59 per cent, respectively.

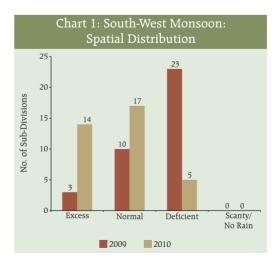


Table 3: Distribution of Sub-divisions According to Category of Rainfall							
Category of Rainfall	Sub-divisions						
1	2						
Excess	Uttarakhand, Haryana, Chandigarh & Delhi, Jammu & Kashmir, West Rajasthan, Saurashtra & Kutch, Konkan and Goa, Madhya Maharashtra, Marathwada, Vidarbha, Coastal Andhra Pradesh, Telangana, Rayalaseema, Tamil Nadu & Pondicherry and North Interior Karnataka.						
Normal	Andaman & Nicobar Islands, Arunachal Pradesh, Nagaland, Manipur, Mizoram & Tripura, Sub-Himalayan West Bengal & Sikkim, Orissa, West Uttar Pradesh, Punjab, Himachal Pradesh, East Rajasthan, West Madhya Pradesh, East Madhya Pradesh, Gujarat Region, Daman & Nagar Haveli, Chhattisgarh, Coastal Karnataka, South Interior Karnataka, Kerala and Lakshadweep.						
Deficient	Assam & Meghalaya, Gangetic West Bengal, Jharkhand, Bihar and East Uttar Pradesh.						

Note: Excess: + 20 per cent or more; Normal: + 19 per cent to -19 per cent; Deficient: -20 per cent to -59 per cent; Scanty: -60 per cent to -99 per cent; No Rain: -100 per cent (All with respect to the Long Period Average).

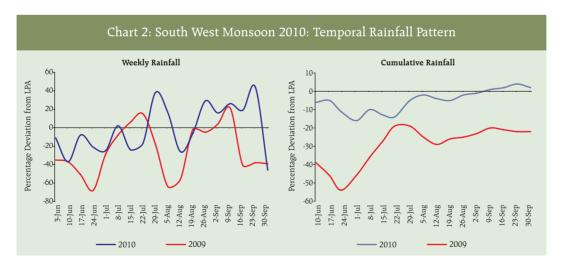
Source: India Meteorological Department.

## Temporal Distribution

The weekly rainfall was below LPA during all the weeks of June. In July, the weekly rainfall was above LPA during the first and last week and below LPA during the two weeks between them. During second and third weeks of August and last week of September the rainfall was deficient. Except for these three weeks, the weekly rainfall during the second half of the season (August-September) was above LPA. The cumulative rainfall distribution shows large deficiency in rainfall during early part

of the season. As a result, the cumulative weekly rainfall remained below LPA till end of August. It was only by the first week of September that cumulative weekly rainfall rose above LPA and remained so till the end of the season (Chart 2).

Disorganised convective activity during the weak phase of the monsoon and interaction of monsoon current with the mid-latitude troughs in westerlies caused flood situation in some States, *viz.*, Rajasthan, Arunachal Pradesh, Uttar Pradesh, Uttarakhand, Haryana, Punjab and



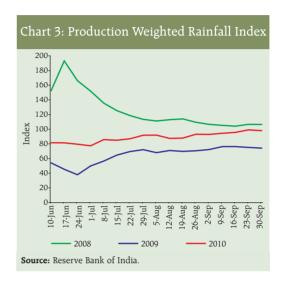
Himachal Pradesh. The low pressure areas induced flood situations over some parts of Gujarat, Maharashtra, Chhattisgarh, Madhya Pradesh, Karnataka and Orissa.

## Production Weighted Rainfall Index

The foodgrains production weighted index (PRN) is constructed by the Reserve Bank based on the weighted average of actual rainfall received by the States where weights are taken as the average share of foodgrains production by a particular State in the overall foodgrains production<sup>1</sup>. As per this index, the rainfall during South-West monsoon 2010 was 2 per cent below normal as against 26 per cent in the previous year, though within the limit of normal rainfall prediction by IMD which predicted rainfall of 102 per cent LPA for the country as a whole (Chart 3). Normal rainfall in most districts of major foodgrains producing States and better sowing positions had been reflected in an estimated increase in foodgrains production during the kharif 2010-11 by 10.4 per cent over the previous year as per the First Advance Estimate.

### Reservoir Status

In India, the Central Water Commission monitors the total live water storage in the



81 major reservoirs having full reservoir level (FRL) of 151.77 billion cubic metres (BCM), which accounts for around 67 per cent of the total reservoir capacity of the country. As on September 30, 2010 water stock (storage to live capacity) in these 81 major reservoirs was 75 per cent of the FRL as against 60 per cent during the corresponding period last year. The average storage to live capacity during the last ten years was 66 per cent (Table 4).

## Progress of Sowing

Good monsoon during June-September 2010 was reflected in better *kharif* sowing.

Table 4: Reservoir Status											
Status As On	<b>30.09.2005</b> (76 Reservoirs)	<b>01.10.2006</b> (81 Reservoirs)	<b>01.10.2007</b> (81 Reservoirs)	<b>01.10.2008</b> (81 Reservoirs)	<b>01.10.2009</b> (81Reservoirs)	<b>30.09.2010</b> (76 Reservoirs)					
1	2	3	4	5	6	7					
Total Live Storage (BCM)	109.70	133.53	120.12	111.96	90.48	114.45					
Percentage to Live Capacity at FRL (Per Cent)	82	88	79	74	60	75					
Source: Central Wa	ater Commission.										

1 A PRN of 100 indicates normal rainfall, where normal represents average of last 10 years' weighted rainfall.

Latest sowing position indicated that sowing of all crops during the current *kharif* season as on October 22, 2010 was 99.0 per cent of the normal level against 92.6 per cent last year. *Kharif* sowing under foodgrains was 95.5 per cent of normal area against 88.8 per cent during the corresponding period last year. Consequently, production of *kharif* 

foodgrains in 2010-11, as per the First Advance Estimates, is estimated at 114.6 mn tonnes, 10.4 per cent higher than *kharif* foodgrains production of 103.8 mn tonnes during 2009-10. Increased production has been estimated across all sub-categories of foodgrains, total oilseeds, cotton and sugarcane (Table 5).

Table I.2: Area Sown and Produc	tion under <i>Kharif</i> Crops
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(Area in Lakh Hectares and Production in Million Tonnes)

Crop		Sow	ing		% of	Prod	uction
	Normal	2008-09	2009-10	2010-11*	Normal 2010	2009-10\$	2010-11@
1	2	3	4	5	6	7	8
Rice	395.10	386.18	332.87	355.12	89.9	75.91	80.41
			(-13.8)	(6.7)		(-10.6)	(5.9)
Total Coarse Cereals	222.23	199.85	206.16	212.16	95.5	23.63	28.23
			(3.2)	(2.9)		(-17.2)	(19.5)
Total Cereals	617.33	586.03	539.03	567.28	91.9	99.54	108.64
Total Pulses	107.94	104.78	104.97	125.32	116.1	4.30	6.00
of which			(0.2)	(19.4)		(-8.2)	(39.5)
Tur	35.53	34.58	36.48	44.86	126.3	2.55	3.27
Urad	22.82	21.97	22.92	25.54	112.0	0.85	1.08
Moong	26.14	24.12	24.79	29.80	114.0	0.44	0.88
Total Foodgrains	725.27	690.81	644.00	692.60	95.5	103.84	114.63
			(-6.8)	(7.5)		(-12.1)	(10.4)
Total Nine Oilseeds	175.72	184.02	174.43	175.49	99.9	15.66	17.27
of which							
Groundnut	53.81	52.87	44.65	49.84	92.6	3.66	5.64
Sesamum	17.76	15.55	17.62	17.06	96.1	0.66	0.62
Soyabean	84.00	96.42	95.82	93.35	111.1	10.05	9.81
Cotton #	90.86	90.92	100.09	108.47	119.4	23.94	33.50
			(10.1)	(8.4)		(7.4)	(40.0)
Jute # #	7.85	7.37	6.92	7.59	112.5	10.70	9.69
			(-6.1)	(9.7)		(11.1)	(-9.5)
Sugarcane (Cane)	44.97	44.15	42.02	50.60	96.7	277.75	324.91
			(-4.8)	(20.4)		(-2.6)	(17.0)
All Crops	1044.67	1017.27	967.46	1034.75	99.0		
			(-4.9)	(7.0)			

<sup>\$</sup> Fourth Advance Estimates, @ First Advance Estimates; \* As on October 22.

**Note:** Figures in parentheses are percentage change over previous year.

Source: Ministry of Agriculture, Government of India.

<sup>#</sup> Million bales of 170 kgs. each

<sup>##</sup> Million bales of 180 kgs. each.

Statement I: Basic Rainfall Data (Cumulative)  Sub-Divisions  June 1 to September 30, 2010  June 1 to September 30, 2009									
Sub-Divisions									
	Actual	Normal	Per		Actual	Normal	Per o		
	(mm)	(mm)	devia		(mm)	(mm)	devia from N		
1	2	3	4	5	6	7	8	101111	
Andaman & Nicobar Islands	1769.5	1693.1	5	N	1671.8	1755.2	-5	]	
2. Arunachal Pradesh	1589.3	1709.5	-7	N	1323.9	1834.9	-28		
3. Assam & Meghalaya	1501.3	1951.6	-23	D	1320.9	1885.3	-30		
4. Nagaland, Manipur,	1277.1	1398.7	-9	N	822.5	1240.9	-34		
Mizoram & Tripura	12//.1	1)90.7	-9	11	022.)	1240.9	-74		
5. Sub-Himalayan West Bengal and Sikkim	2194.0	1925.7	14	N	1529.5	1955.4	-22		
6. Gangetic West Bengal	788.0	1140.6	-31	D	973.7	1136.3	-14		
7. Orissa	992.7	1169.3	-15	N	1167.3	1164.9	0		
8. Jharkhand	644.0	1084.4	-41	D	799.6	1092.5	-27		
9. Bihar	794.0	1024.3	-22	D	736.3	1039.2	-29		
10. East Uttar Pradesh	702.1	909.6	-23	D	563.1	913.6	-38		
11. West Uttar Pradesh	771.5	771.0	0	N	442.6	772.8	-43		
12. Uttarakhand	1690.3	1208.1	40	Е	864.9	1223.1	-29		
13. Haryana, Chandigarh & Delhi	565.5	467.3	21	Е	290.7	470.0	-38		
14. Punjab	459.0	495.7	-7	N	323.6	501.8	-36		
15. Himachal Pradesh	882.6	773.9	14	N	494.2	773.7	-36		
16. Jammu & Kashmir	673.9	524.2	29	Е	337.6	513.6	-34		
17. West Rajasthan	443.1	262.5	69	E	155.4	262.8	-41		
18. East Rajasthan	660.9	630.3	5	N	436.8	623.6	-30		
19. West Madhya Pradesh	752.1	903.4	-17	N	657.0	904.3	-27		
20. East Madhya Pradesh	919.9	1087.5	-15	N	738.2	1097.4	-33		
21. Gujarat Region, Daman, Dadra & Nagar Haveli	1011.1	910.4	11	N	613.4	933.6	-34		
22. Saurashtra & Kutch	1005.9	487.1	107	E	612.8	485.7	26		
23. Konkan and Goa	3437.4	2799.5	23	E	2316.4	2802.1	-17		
24. Madhya Maharashtra	838.5	701.1	20	Е	683.6	700.1	-2		
25. Marathwada	904.1	711.1	27	Е	529.7	704.3	-25		
26. Vidarbha	1216.3	974.9	25	E	661.9	976.2	-32		
27. Chhattisgarh	1034.6	1203.2	-14	N	796.3	1205.8	-34		
28. Coastal Andhra Pradesh	836.7	575.3	45	Е	429.6	575.2	-25		
29. Telangana	1013.3	766.6	32	E	497.9	767.3	-35		
30. Rayalaseema	518.9	380.8	36	E	390.1	380.9	2		
31. Tamil Nadu & Pondicherry	403.8	313.7	29	Е	314.8	315.6	0		
32. Coastal Karnataka	3245.3	3174.1	2	N	3469.1	3173.9	9		
33. North Interior Karnataka	617.3	491.0	26	E	601.3	490.9	22		
34. South Interior Karnataka	742.2	672.2	10	N	855.3	659.3	30		
35. Kerala	1933.3	2139.7	-10	N	1959.4	2143.0	-9		
36. Lakshadweep	1152.6	985.2	17	N	1026.4	985.2	4		
E: Excess, i.e., +20 per cent or more			14				3		
N: Normal, i.e., +19 per cent to -19 per cent			17				10		
D: Deficient, i.e., -20 per cent to -59 per cent			5				23		
S: Scanty, i.e., -60 per cent to									
-99 per cent			0				0		
NR: No Rain, i.e100 per cent			0				0		
TOTAL			36				36		

Source: India Meteorological Department.

# Statement II: State-wise Distribution of No. of Districts with Excess, Normal, Deficit, Scanty and No Rain during South-West Monsoon 2010

#### Period: 01.06.2010 to 30.09.2010

S. No.	State/UT	Е	N	D	S	NR	ND	TOTAL
1	2	3	4	5	6	7	8	9
1.	A & N Island (UT)	1	2	0	0	0	0	3
2.	Arunachal Pradesh	2	5	3	1	0	5	16
3.	Assam	4	13	7	0	0	3	27
4.	Meghalaya	0	2	1	1	0	3	7
5.	Nagaland	0	2	0	0	0	9	11
6.	Manipur	0	1	0	0	0	8	9
7.	Mizoram	0	1	0	0	0	8	9
8.	Tripura	0	1	3	0	0	0	4
9.	Sikkim	0	2	1	0	0	1	4
10.	West Bengal	3	5	11	0	0	0	19
11.	Orissa	2	13	15	0	0	0	30
12.	Jharkhand	0	2	18	4	0	0	24
13.	Bihar	4	5	29	0	0	0	38
14.	Uttar Pradesh	9	28	31	3	0	0	71
15.	Uttarakhand	10	3	0	0	0	0	13
16.	Haryana	10	9	2	0	0	0	21
17.	Chandigarh (UT)	1	0	0	0	0	0	1
18.	Delhi	6	2	0	0	0	1	9
19.	Punjab	3	12	4	1	0	0	20
20.	Himachal Pradesh	4	7	1	0	0	0	12
21.	Jammu & Kashmir	9	8	1	1	0	3	22
22.	Rajasthan	17	11	5	0	0	0	33
23.	Madhya Pradesh	2	21	27	0	0	0	50
24.	Gujarat	12	11	3	0	0	0	26
25.	DNH & Daman (UTs)	0	2	0	0	0	0	2
26.	Diu (UT)	1	0	0	0	0	0	1
27.	Goa	1	1	0	0	0	0	2
28.	Maharashtra	24	9	2	0	0	0	35
29.	Chhattisgarh	1	11	6	0	0	0	18
30.	Andhra Pradesh	19	4	0	0	0	0	23
31.	Tamil Nadu	14	18	0	0	0	0	32
32.	Pondicherry (UT)	2	0	0	0	0	2	4
33.	Karnataka	12	16	1	0	0	0	29
34.	Kerala	0	12	2	0	0	0	14
35.	Lakshadweep (UT)	0	1	0	0	0	0	1
	Total	173	240	173	11	0	43	640

E:Excess. N: Normal. S: Scanty. NR: No Rain.

D: Deficit. ND: No Data.

Source: India Meteorological Department.