

**No. 30: New Capital Issues By Non-Government Public Limited Companies**

(Amount in ₹ Billion)

| Security & Type of Issue | 2011-12       |        | 2011-12 (Apr.-Jan.) |        | 2012-13 (Apr.-Jan.) |        | Jan. 2012     |        | Jan. 2013     |        |
|--------------------------|---------------|--------|---------------------|--------|---------------------|--------|---------------|--------|---------------|--------|
|                          | No. of Issues | Amount | No. of Issues       | Amount | No. of Issues       | Amount | No. of Issues | Amount | No. of Issues | Amount |
|                          | 1             | 2      | 3                   | 4      | 5                   | 6      | 7             | 8      | 9             | 10     |
| 1 Equity Shares          | 49            | 81.5   | 39                  | 70.7   | 32                  | 119.9  | -             | -      | 2             | 4.9    |
| 1A Premium               | 47            | 65.6   | 38                  | 55.6   | 29                  | 109.0  | -             | -      | 2             | 4.8    |
| 1.1 Prospectus           | 34            | 57.8   | 29                  | 49.8   | 20                  | 45.0   | -             | -      | 1             | 0.1    |
| 1.1.1 Premium            | 33            | 44.3   | 29                  | 36.6   | 18                  | 42.2   | -             | -      | 1             | 0.1    |
| 1.2 Rights               | 15            | 23.7   | 10                  | 20.9   | 12                  | 74.8   | -             | -      | 1             | 4.7    |
| 1.2.1 Premium            | 14            | 21.3   | 9                   | 19.0   | 11                  | 66.8   | -             | -      | 1             | 4.7    |
| 2 Preference Shares      | -             | -      | -                   | -      | -                   | -      | -             | -      | -             | -      |
| 2.1 Prospectus           | -             | -      | -                   | -      | -                   | -      | -             | -      | -             | -      |
| 2.2 Rights               | -             | -      | -                   | -      | -                   | -      | -             | -      | -             | -      |
| 3 Debentures             | -             | -      | -                   | -      | -                   | -      | -             | -      | -             | -      |
| 3.1 Prospectus           | -             | -      | -                   | -      | -                   | -      | -             | -      | -             | -      |
| 3.2 Rights               | -             | -      | -                   | -      | -                   | -      | -             | -      | -             | -      |
| 3.2.1 Convertible        | -             | -      | -                   | -      | -                   | -      | -             | -      | -             | -      |
| 3.2.1.1 Prospectus       | -             | -      | -                   | -      | -                   | -      | -             | -      | -             | -      |
| 3.2.1.2 Rights           | -             | -      | -                   | -      | -                   | -      | -             | -      | -             | -      |
| 3.2.2 Non-Convertible    | -             | -      | -                   | -      | -                   | -      | -             | -      | -             | -      |
| 3.2.2.1 Prospectus       | -             | -      | -                   | -      | -                   | -      | -             | -      | -             | -      |
| 3.2.2.2 Rights           | -             | -      | -                   | -      | -                   | -      | -             | -      | -             | -      |
| 4 Bonds                  | -             | -      | -                   | -      | -                   | -      | -             | -      | -             | -      |
| 4.1 Prospectus           | -             | -      | -                   | -      | -                   | -      | -             | -      | -             | -      |
| 4.2 Rights               | -             | -      | -                   | -      | -                   | -      | -             | -      | -             | -      |
| 5 Total (1+2+3+4)        | 49            | 81.5   | 39                  | 70.7   | 32                  | 119.9  | -             | -      | 2             | 4.9    |
| 5.1 Prospectus           | 34            | 57.8   | 29                  | 49.8   | 20                  | 45.0   | -             | -      | 1             | 0.1    |
| 5.2 Rights               | 15            | 23.7   | 10                  | 20.9   | 12                  | 74.8   | -             | -      | 1             | 4.7    |

**Source:** Based on prospectus/advertisements issued by companies, replies to Reserve Bank's questionnaire and information received from SEBI, stock exchanges, press reports, etc.