

## NO. 27 : NEW CAPITAL ISSUES BY NON-GOVERNMENT PUBLIC LIMITED COMPANIES

Security & Type of Issue		(Rs. crore)							
		1996-97 (April-March)		1997-98 (April-March)		1997-98 (April-June)		1998-99 (April-June)	
		No. of Issues	Amount	No. of Issues	Amount	No. of Issues	Amount	No. of Issues	Amount
1	2	3	4	5	6	7	8	9	
1) Equity Shares(a+b)	805 (126)	6,116.0 (1,462.1)	89 (29)	1,162.4 (653.5)	47 (10)	452.5 (204.7)	8 (5)	2,036.8 (1,048.8)	
a) Prospectus	714 (72)	4,172.7 (396.7)	48 (4)	382.9 (151.3)	35 (3)	172.9 (11.3)	5 (2)	130.4 (66.8)	
b) Rights	91 (54)	1,943.3 (1,065.4)	41 (25)	779.5 (502.2)	12 (7)	279.6 (193.4)	3 (3)	1,906.4 (982.0)	
2) Preference Shares (a+b)	5	74.9	1	4.3	-	-	-	-	
a) Prospectus	2 (1)	27.0 (2.7)	-	-	-	-	-	-	
b) Rights	3	47.9	1	4.3	-	-	-	-	
3) Debentures (a+b)	32	4,233.2	12	1,971.6	6	987.9	3	361.3	
a) Prospectus	14	3,561.2	6	1,028.2	2	135.2	3	361.3	
b) Rights	18	672.0	6	943.4	4	852.7	-	-	
<i>Of Which:</i>									
I) Convertible (a+b)	20	527.4	10	1,471.6	6	987.9	2	61.3	
a) Prospectus	6	71.2	4	528.2	2	135.2	2	61.3	
b) Rights	14	456.2	6	943.4	4	852.7	-	-	
II) Non-Convertible (a+b)	12	3,705.8	2	500.0	-	-	1	300.0	
a) Prospectus	8	3,490.0	2	500.0	-	-	1	300.0	
b) Rights	4	215.8	-	-	-	-	-	-	
4) TOTAL(1+2+3)	842	10,424.1	102	3,138.3	53	1,440.4	11	2,398.1	
a) Prospectus	730	7,760.9	54	1,411.1	37	308.1	8	491.7	
b) Rights	112	2,663.2	48	1,727.2	16	1,132.3	3	1,906.4	

Note: Data are compiled from prospectus/circulars/advertisements issued by companies, replies given by the companies to the Reserve Bank's questionnaire, information received from stock exchanges, press reports, etc.