

## No. 27 : New Capital Issues by Non-Government Public Limited Companies

(Rs. crore)

Security & Type of Issue	1996-97		1997-98		1997-98		1998-99	
	(April-March)		(April-March)		(April-November)		(April-November)	
	No. of Issues	Amount	No. of Issues	Amount	No. of Issues	Amount	No. of Issues	Amount
1	2	3	4	5	6	7	8	9
1) Equity Shares (a+b)	805 (126)	6,116.0 (1,462.1)	89 (29)	1,162.4 (653.5)	68 (21)	912.2 (530.6)	17 (10)	2,210.2 (1,142.5)
a) Prospectus	714 (72)	4,172.7 (396.7)	48 (4)	382.9 (151.3)	43 (4)	367.6 (151.3)	8 (4)	221.1 (118.5)
b) Rights	91 (54)	1,943.3 (1,065.4)	41 (25)	779.5 (502.2)	25 (17)	544.6 (379.3)	9 (6)	1,989.1 (1,024.0)
2) Preference Shares (a+b)	5	74.9	1	4.3	-	-	2	18.9
a) Prospectus	2 (1)	27.0 (2.7)	-	-	-	-	-	-
b) Rights	3	47.9	1	4.3	-	-	2	18.9
3) Debentures (a+b)	32	4,233.2	12	1,971.6	7	1,069.6	8	1,428.3
a) Prospectus	14	3,561.2	6	1,028.2	2	135.2	6	1,361.3
b) Rights	18	672.0	6	943.4	5	934.4	2	67.0
<i>Of Which :</i>								
I) Convertible (a+b)	20	527.4	10	1,471.6	7	1,069.6	4	128.3
a) Prospectus	6	71.2	4	528.2	2	135.2	2	61.3
b) Rights	14	456.2	6	943.4	5	934.4	2	67.0
II) Non-Convertible (a+b)	12	3,705.8	2	500.0	-	-	4	1,300.0
a) Prospectus	8	3,490.0	2	500.0	-	-	4	1,300.0
b) Rights	4	215.8	-	-	-	-	-	-
4) Total (1 + 2 + 3)	842	10,424.1	102	3,138.3	75	1,981.8	27	3,657.4
a) Prospectus	730	7,760.9	54	1,411.1	45	502.8	14	1,582.4
b) Rights	112	2,663.2	48	1,727.2	30	1,479.0	13	2,075.0

Note : Data are compiled from prospectus/ circulars/advertisements issued by companies, replies given by the companies to the Reserve Bank's questionnaire, information received from stock exchanges, press reports, etc.