

## No. 27 : New Capital Issues by Non-Government Public Limited Companies

(Rs. crore)

Security & Type of Issue	1996-97		1997-98		1997-98		1998-99	
	(April-March)		(April-March)		(April-December)		(April-December)	
	No. of Issues	Amount	No. of Issues	Amount	No. of Issues	Amount	No. of Issues	Amount
1	2	3	4	5	6	7	8	9
1) Equity Shares (a + b)	805 (126)	6,116.0 (1,462.1)	89 (29)	1,162.4 (653.5)	73 (22)	932.9 (539.6)	22 (13)	2,413.1 (1,270.0)
a) Prospectus	714 (72)	4,172.7 (396.7)	48 (4)	382.9 (151.3)	46 (4)	374.4 (151.3)	10 (5)	245.5 (138.7)
b) Rights	91 (54)	1,943.3 (1,065.4)	41 (25)	779.5 (502.2)	27 (18)	558.5 (388.3)	12 (8)	2,167.6 (1,131.3)
2) Preference Shares (a + b)	5	74.9	1	4.3	-	-	2	18.9
a) Prospectus	2 (1)	27.0 (2.7)	-	-	-	-	-	-
b) Rights	3	47.9	1	4.3	-	-	2	18.9
3) Debentures (a + b)	32	4,233.2	12	1,971.6	9	1,462.6	9	1,728.3
a) Prospectus	14	3,561.2	6	1,028.2	4	528.2	7	1,661.3
b) Rights	18	672.0	6	943.4	5	934.4	2	67.0
<i>Of Which :</i>								
I) Convertible (a + b)	20	527.4	10	1,471.6	9	1,462.6	4	128.3
a) Prospectus	6	71.2	4	528.2	4	528.2	2	61.3
b) Rights	14	456.2	6	943.4	5	934.4	2	67.0
II) Non-Convertible (a + b)	12	3,705.8	2	500.0	-	-	5	1,600.0
a) Prospectus	8	3,490.0	2	500.0	-	-	5	1,600.0
b) Rights	4	215.8	-	-	-	-	-	-
4) Total (1 + 2 + 3)	842	10,424.1	102	3,138.3	82	2,395.5	33	4,160.3
a) Prospectus	730	7,760.9	54	1,411.1	50	902.6	17	1,906.8
b) Rights	112	2,663.2	48	1,727.2	32	1,492.9	16	2,253.5

Note : Data are compiled from prospectus /circulars/advertisements issued by companies, replies given by the

companies to the Reserve Bank's questionnaire, information received from stock exchanges, press reports, etc.