

## NO. 26 : NEW CAPITAL ISSUES BY NON-GOVERNMENT PUBLIC LIMITED COMPANIES

(Rs.crore)

Security & Type of Issue	1996-97 (April-March)		1997-98 (April-March)		1997-98 (April-May)		1998-99 (April-May)	
	No. of Issues	Amount	No. of Issues	Amount	No. of Issues	Amount	No. of Issues	Amount
1	2	3	4	5	6	7	8	9
1) Equity Shares (a+b)	805 (126)	6,116.0 (1,462.1)	89 (29)	1,162.4 (653.5)	29 (5)	355.4 (199.6)	4 (3)	179.6 (117.4)
a) Prospectus	714 (72)	4,172.7 (396.7)	48 (4)	382.9 (151.3)	24 (2)	122.1 (8.7)	2 (1)	106.1 (51.8)
b) Rights	91 (54)	1,943.3 (1,065.4)	41 (25)	779.5 (502.2)	5 (3)	233.3 (190.9)	2 (2)	73.5 (65.6)
2) Preference Shares (a+b)	5	74.9	1	4.3	-	-	-	-
a) Prospectus	2 (1)	27.0 (2.7)	-	-	-	-	-	-
b) Rights	3	47.9	1	4.3	-	-	-	-
3) Debentures (a+b)	32	4,233.2	12	1,971.6	3	959.4	2	318.3
a) Prospectus	14	3,561.2	6	1,028.2	1	124.7	2	318.3
b) Rights	18	672.0	6	943.4	2	834.7	-	-
<i>Of Which:</i>								
I) Convertible (a+b)	20	527.4	10	1,471.6	3	959.4	1	18.3
a) Prospectus	6	71.2	4	528.2	1	124.7	1	18.3
b) Rights	14	456.2	6	943.4	2	834.7	-	-
II) Non-Convertible (a+b)	12	3,705.8	2	500.0	-	-	1	300.0
a) Prospectus	8	3,490.0	2	500.0	-	-	1	300.0
b) Rights	4	215.8	-	-	-	-	-	-
4) TOTAL (1+2+3)	842	10,424.1	102	3,138.3	32	1,314.8	6	497.9
a) Prospectus	730	7,760.9	54	1,411.1	25	246.8	4	424.4
b) Rights	112	2,663.2	48	1,727.2	7	1,068.0	2	73.5

Note : Data are compiled from prospectus/ circulars/advertisements issued by companies, replies given by the companies to the Reserve Bank's questionnaire, information received from stock exchanges, press reports, etc.