

**Schedule to the**  
**Balance Sheet of a Non-Banking Financial Company**  
*(as required in terms of Paragraph 9BB of*  
*Non-Banking Financial Companies Prudential Norms (Reserve Bank) Directions,*  
*1998*

(Rs. in lakhs)

| <b>Particulars</b>               |   |                                  |                             |
|----------------------------------|---|----------------------------------|-----------------------------|
| <b><u>Liabilities side :</u></b> |   |                                  |                             |
| (1)                              | <b>Loans and advances availed by the NBFCs inclusive of interest accrued thereon but not <u>paid</u>:</b><br><br>(a) Debentures : Secured<br>: Unsecured<br>(other than falling within the meaning of public deposits*)<br><br>(b) Deferred Credits<br>(c) Term Loans<br>(d) Inter-corporate loans and borrowing<br>(e) Commercial Paper<br>(f) Public Deposits*<br>(g) Other Loans (specify nature)<br><br>* Please see Note 1 below | Amount out-standing<br><br>_____ | Amount overdue<br><br>_____ |
| (2)                              | <b>Break-up of (1)(f) above (Outstanding public deposits inclusive of interest accrued <u>thereon but not paid</u>):</b><br><br>(a) In the form of Unsecured debentures<br>(b) In the form of partly secured debentures i.e. debentures where there is a shortfall in the value of security<br>(c) Other public deposits<br><br>* Please see Note 1 below   |                                  |                             |
| <b><u>Assets side :</u></b>      |   |                                  |                             |
|                                  |   | Amount outstanding               |                             |
| (3)                              | <b>Break-up of Loans and Advances including bills receivables [other than those included <u>in (4) below</u> ] :</b>  |                                  |                             |

|     |   |  |
|-----|---|--|
|     | <ul style="list-style-type: none"> <li>(a) Secured</li> <li>(b) Unsecured</li> </ul>  |  |
| (4) | <b>Break up of Leased Assets and stock on hire and hypothecation loans counting towards EL/HP activities</b>  |  |
|     | <ul style="list-style-type: none"> <li>(i) Lease assets including lease rentals under sundry debtors : <ul style="list-style-type: none"> <li>(a) Financial lease</li> <li>(b) Operating lease</li> </ul> </li> <li>(ii) Stock on hire including hire charges under sundry debtors: <ul style="list-style-type: none"> <li>(a) Assets on hire</li> <li>(b) Repossessed Assets</li> </ul> </li> <li>(iii) Hypothecation loans counting towards EL/HP activities <ul style="list-style-type: none"> <li>(a) Loans where assets have been repossessed</li> <li>(b) Loans other than (a) above</li> </ul> </li> </ul> |  |
| (5) | <p><b><u>Break-up of Investments :</u></b></p> <p><u>Current Investments :</u></p> <ol style="list-style-type: none"> <li>1. <u>Quoted :</u> <ul style="list-style-type: none"> <li>(i) Shares : (a) Equity<br/>(b) Preference</li> <li>(ii) Debentures and Bonds</li> <li>(iii) Units of mutual funds</li> <li>(iv) Government Securities</li> <li>(v) Others (please specify)</li> </ul> </li> <li>2. <u>Unquoted :</u> <ul style="list-style-type: none"> <li>(i) Shares : (a) Equity<br/>(b) Preference</li> <li>(ii) Debentures and Bonds</li> <li>(iii) Units of mutual funds</li> </ul> </li> </ol>        |  |

|  |  |   |                                       |
|--|--|---|---------------------------------------|
|  | <p>(iv) Government Securities<br/>(v) Others (Please specify)</p> <p><u>Long Term investments :</u></p> <p>1. <u>Quoted :</u></p> <p>(i) Share : (a) Equity<br/>(b) Preference</p> <p>(ii) Debentures and Bonds<br/>(iii) Units of mutual funds<br/>(iv) Government Securities<br/>(v) Others (Please specify)</p> <p>2. <u>Unquoted :</u></p> <p>(i) Shares : (a) Equity<br/>(b) Preference</p> <p>(ii) Debentures and Bonds<br/>(iii) Units of mutual funds<br/>(iv) Government Securities<br/>(v) Others (Please specify)</p> |   |                                       |
| (6)  | <p><b>Borrower group-wise classification of all leased assets, stock-on-hire and loans and advances :</b></p> <p>Please see Note 2 below</p>   |   |                                       |
|  | <p>Category</p>  | <p>Amount net of provisions</p>                     |                                       |
|  | <p>Secured</p>   | <p>Unsecured</p>                                    | <p>Total</p>                          |
| <p>1. Related Parties **</p>                       |  |   |                                       |
| <p>(a) Subsidiaries</p>                            |  |   |                                       |
| <p>(b) Companies in the same group</p>             |  |   |                                       |
| <p>(c) Other related parties</p>                   |  |   |                                       |
| <p><b><i>2. Other than related parties</i></b></p> |  |   |                                       |
| <p><b><i>Total</i></b></p>                         |  |   |                                       |
| (7)  | <p><b>Investor group-wise classification of all investments (current and long term) in shares and securities (both quoted and unquoted):</b></p> <p>Please see note 3 below</p>  |   |                                       |
|  | <p>Category</p>  | <p>Market Value / Break up or fair value or NAV</p> | <p>Book Value (Net of Provisions)</p> |
| <p>1. Related Parties **</p>                       |  |   |                                       |
| <p>(a) Subsidiaries</p>                            |  |   |                                       |

|   |  |  |
|---|--|--|
| (b) Companies in the same group             |  |  |
| (c) Other related parties                   |  |  |
| <b><u>2. Other than related parties</u></b> |  |  |
| <b><u>Total</u></b>                         |  |  |

\*\* As per Accounting Standard of ICAI (Please see Note 3)

**(8) Other information**

| Particulars |  | Amount |
|-------------|--|--------|
| (i)         | <b><u>Gross Non-Performing Assets</u></b>      |        |
|             | <b><u>(a) Related parties</u></b>              |        |
|             | (b) Other than related parties                 |        |
| (ii)        | <b><u>Net Non-Performing Assets</u></b>        |        |
|             | <b><u>(a) Related parties</u></b>              |        |
|             | <b><u>(b) Other than related parties</u></b>   |        |
| (iii)       | <i>Assets acquired in satisfaction of debt</i> |        |