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Performance of Private Corporate Business Sector during 2014-15 : Data Release

The Reserve Bank of India today released, on its website, [data relating to the performance of non-financial private corporate business sector during 2014-15](#).

Highlights:

- **Sales/Revenue**
 - Sales performance of services (non-IT) improved in 2014-15 compared with previous year (Table 2A). Similarly, mining and quarrying industry group also recovered in 2014-15 (Table 5A).
 - However, decline in performance of the manufacturing and IT sector, (Table 2A) pulled down aggregate sales growth of non-Government non-financial companies in 2014-15 (Table 1A). In particular, petroleum products industry group recorded a sharp contraction in sales growth.
- **Expenditure:** Reduction in the growth rates of raw material expenses and staff cost caused a decrease in aggregate expenditure growth in 2014-15 (Table 1A).
- **EBITDA (Earnings before Interest Tax, Depreciation and Amortisation)** increased at the aggregate level (Table 1A) due to improved performance of services (non-IT) sector (Table 2A).
- **Interest Expenses:**
 - Y-o-Y growth in interest expenses dropped at the aggregate level and also across sectors. (Table 1A, 2A).
 - At the aggregate level, interest coverage ratio (earnings before interest and tax/interest expenses) hovered around the same level (Table 1B).
- **Net Profit**
 - Net profit continued to contract in 2014-15 (Table 1A), but at a lower rate compared with previous year due to huge improvement in services (non-IT) sector (Table 2A).
- **Pricing power**, as measured by EBITDA margin remained range-bound (Table 1B). Net profit margins remained at similar levels at the aggregate level and improved for services (non-IT) sector (Table 2B).

An article analysing the performance of the non-financial private Corporate Business Sector during 2014-15, along with the evolving trend in sales, expenditure and profit margins of the corporate sector over a longer horizon, will be published in October 2015 issue of the RBI Bulletin.

The data compiled are based on abridged financial results of 2,925 listed non-government non-financial (NGNF) companies. To facilitate comparison, similar data pertaining to 2013-14 are also presented. Coverage of companies over the years varies to some extent, depending on the date of declaration of results; however, it is not expected to alter the aggregate position significantly. 'Explanatory Notes' containing the brief methodology followed for compilation of data and the glossary of terms are given at the end.

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Director

Period	FY	Link	Date
Q3	2012-13	https://www.rbi.org.in/Scripts/BS_PressReleaseDisplay.aspx?prid=28515	Wednesday, April 17, 2013
Q4	2012-13	https://www.rbi.org.in/Scripts/BS_PressReleaseDisplay.aspx?prid=29090	Tuesday, July 16, 2013
Full Year	2012-13	https://www.rbi.org.in/Scripts/BS_PressReleaseDisplay.aspx?prid=29492	Thursday, September 05, 2013
Q1	2013-14	https://www.rbi.org.in/Scripts/BS_PressReleaseDisplay.aspx?prid=29652	Friday, September 27, 2013
Q2	2013-14	https://www.rbi.org.in/Scripts/BS_PressReleaseDisplay.aspx?prid=30230	Friday, December 20, 2013
Q3	2013-14	https://www.rbi.org.in/Scripts/BS_PressReleaseDisplay.aspx?prid=30758	Friday, March 07, 2014
Q4	2013-14	https://www.rbi.org.in/Scripts/BS_PressReleaseDisplay.aspx?prid=31530	Tuesday, July 01, 2014
Full Year	2013-14	https://www.rbi.org.in/Scripts/BS_PressReleaseDisplay.aspx?prid=31975	Tuesday, September 02, 2014
Q1	2014-15	https://www.rbi.org.in/Scripts/BS_PressReleaseDisplay.aspx?prid=32154	Wednesday, September 24, 2014
Q2	2014-15	https://www.rbi.org.in/Scripts/BS_PressReleaseDisplay.aspx?prid=32837	Wednesday, December 24, 2014
Q3	2014-15	https://www.rbi.org.in/Scripts/BS_PressReleaseDisplay.aspx?prid=33602	Wednesday, April 01, 2015
Q4	2014-15	https://www.rbi.org.in/Scripts/BS_PressReleaseDisplay.aspx?prid=34326	Wednesday, July 01, 2015