

भारतीय रिज़र्व बैंक

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संचार विभाग, केंद्रीय कार्यालय, एस.बी.एस.मार्ग, मुंबई-400001

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December 31, 2019

Results of Auctions State Development Loans of Six State Governments - Full Auction Result

The Results of the auctions of State Development Loans for Six State Governments held on December 31, 2019 are;

Table

(₹in crore)

| | <u> Tubio</u> | | | | | |
|--|---------------|-------------------|---------------------------|---------------------------|--|--|
| | Goa 2030 | Gujarat # 2030 | Madhya Pradesh 2030 | Madhya Pradesh 2035 | | |
| Notified Amount | 381.00 | 2,000.00 | 1,000.00 | 1,000.00 | | |
| Underwriting Notified Amount | Nil | Nil | Nil | Nil | | |
| Tenure | 10 | 10 | 10 | 15 | | |
| Competitive Bids Received | | | | | | |
| (i) No. | 26 | 58 | 51 | 26 | | |
| (ii) Amount | 1,141.00 | 4,030.00 | 2,595.00 | 2,740.00 | | |
| Cut-off Yield (%) | 7.14 | 7.18 | 7.18 | 7.17 | | |
| Competitive Bids Accepted | | | | | | |
| (i) No. | 10 | 38 | 32 | 2 | | |
| (ii) Amount | 358.88 | 2,329.35 | 937.35 | 969.00 | | |
| Partial Allotment Percentage of Competitive Bids | | | | | | |
| (i) Percentage | 84.3556 | 12.1455 | 3.3801 | 64.6 | | |
| (ii) No. | (3 bids) | (5 bids) | (7 bids) | (2 bids) | | |
| Non-Competitive Bids Received | | | | | | |
| (i) No. | 4 | 13 | 8 | 3 | | |
| (ii) Amount | 22.12 | 170.65 | 62.65 | 31.00 | | |
| Non-Competitive Price | 100.06 | 100.23 | 100.26 | 100.00 | | |
| Non-Competitive Bids Accepted | | | | | | |
| (i) No. | 4 | 13 | 8 | 3 | | |
| (ii) Amount | 22.12 | 170.65 | 62.65 | 31.00 | | |
| Partial Allotment Percentage of Non-Competitive Bids | | | | | | |
| (i) Percentage | _ | _ | _ | _ | | |
| (ii) No. | - | - | - | - | | |
| Weighted Average Yield (%) | 7.1314 | 7.1478 | 7.1433 | 7.17 | | |
| Amount of Underwriting accepted from primary dealers | Nil | Nil | Nil | Nil | | |
| Devolvement of Primary Dealers | Nil | Nil | Nil | Nil | | |
| Total Allotment Amount | 381.00 | 2,500.00 | 1,000.00 | 1,000.00 | | |

| | Rajasthan 2024 | Rajasthan 2030 | Tamil Nadu 2039 | West Bengal 2035 | Total |
|--|-------------------|-------------------|-------------------------------------|---------------------|-----------|
| Notified Amount | 500.00 | 1,000.00 | 1,000.00 | 2,000.00 | 8,881.00 |
| Underwriting Notified Amount | Nil | Nil | NIL | NIL | NIL |
| Tenure | 4 | 10 | Re-issue of 06.97% TNSDL 2039 | 15 | - |
| Competitive Bids Received | | | | | |
| (i) No. | 45 | 53 | 33 | 43 | 335 |
| (ii) Amount | 2,790.00 | 2,922.00 | 2,425.00 | 5,500.00 | 24,143.00 |
| Cut-off Yield (%) | 6.80 | 7.15 | 7.1680 | 7.18 | - |
| Competitive Bids Accepted | | | | | |
| (i) No. | 7 | 22 | 1 | 7 | 119 |
| (ii) Amount | 490.00 | 931.60 | 980.00 | 1,931.95 | 8,928.13 |
| Partial Allotment Percentage of Competitive Bids | | | | | |
| (i) Percentage | 88.2353 | 38.381 | 98 | 52.0709 | - |
| (ii) No. | (3 bids) | (4 bids) | (1 bid) | (4 bids) | - |
| Non-Competitive Bids Received | | | | | |
| (i) No. | 2 | 8 | 2 | 4 | 44 |
| (ii) Amount | 10.00 | 68.40 | 20.00 | 68.05 | 452.87 |
| Non-Competitive Price | 100.04 | 100.12 | 97.93 | 100.02 | - |
| Non-Competitive Bids Accepted | | | | | |
| (i) No. | 2 | 8 | 2 | 4 | 44 |
| (ii) Amount | 10.00 | 68.40 | 20.00 | 68.05 | 452.87 |
| Partial Allotment Percentage of Non-Competitive Bids | | | | | |
| (i) Percentage | _ | _ | _ | _ | - |
| (ii) No. | - | - | - | - | - |
| Weighted Average Yield (%) | 6.7877 | 7.1334 | 7.168 | 7.1774 | - |
| Amount of Underwriting accepted from primary dealers | Nil | Nil | Nil | Nil | - |
| Devolvement of Primary Dealers | Nil | Nil | Nil | Nil | - |
| Total Allotment Amount | 500.00 | 1,000.00 | 1,000.00 | 2,000.00 | 9,381.00 |

#Gujarat has accepted an additional amount of ₹500 crore

Press Release: 2019-2020/1554

Ajit Prasad Director