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July 16, 2019

Results of Auctions State Development Loans of Nine State Governments - Full Auction Result

The Results of the auctions of State Development Loans for Nine State Governments held on July 16, 2019.

<u>Table</u>

(₹ in crore)

| | Assam | Bihar | Gujarat# | Haryana |
|------------------------------------------------------|----------|----------|------------------------------------|----------|
| Notified Amount | 500.00 | 1,000.00 | 1,500.00 | 500.00 |
| Underwriting Notified Amount | Nil | Nil | Nil | Nil |
| Tenure | 10 | 10 | Re-issue of 7.89% GJSDL 2025 | 11 |
| Competitive Bids Received | | | | |
| (i) No. | 24 | 38 | 34 | 21 |
| (ii) Amount | 1,665.00 | 2,920.00 | 6,005.00 | 1,880.00 |
| Cut-off Yield (%) | 6.9 | 6.9 | 6.898 | 6.9 |
| Competitive Bids Accepted | | | | |
| (i) No. | 1 | 1 | 3 | 1 |
| (ii) Amount | 490.00 | 963.00 | 1974.35 | 485.00 |
| Partial Allotment Percentage of Competitive Bids | | | | |
| (i) Percentage | 98 | 96.3 | 97.435 | 97 |
| (ii) No. | (1 bid) | (1 bid) | (1 bid) | (1 bid) |
| Non-Competitive Bids Received | | | | |
| (i) No. | 2 | 5 | 3 | 1 |
| (ii) Amount | 10.00 | 37.00 | 25.65 | 485.00 |
| Non-Competitive Price | 100.00 | 100.00 | 104.74 | 100.00 |
| Non-Competitive Bids Accepted | | | | |
| (i) No. | 2 | 5 | 3 | 3 |
| (ii) Amount | 10.00 | 37.00 | 25.65 | 15.00 |
| Partial Allotment Percentage of Non-Competitive Bids | | | | |
| (i) Percentage | - | - | - | - |
| (ii) No. | - | - | - | - |
| Weighted Average Yield (%) | 6.9 | 6.9 | 6.8855 | 6.9 |
| Amount of Underwriting accepted from primary dealers | NIL | NIL | Nil | NIL |
| Devolvement of Primary Dealers | NIL | NIL | Nil | NIL |
| Total Allotment Amount | 500.00 | 1,000.00 | 2,000.00 | 500.00 |

| | Jammu and Kashmir | Karnataka | Punjab | Tamil Nadu |
|------------------------------------------------------|----------------------|-----------|---------|------------|
| Notified Amount | 500.00 | 1,000.00 | 500.00 | 1,000.00 |
| Underwriting Notified Amount | Nil | Nil | Nil | Nil |
| Tenure | 10 | 10 | 20 | 20 |
| Competitive Bids Received | | | | |
| (i) No. | 17 | 69 | 11 | 23 |
| (ii) Amount | 1,420.00 | 4,680.00 | 800.00 | 2,100.70 |
| Cut-off Yield (%) | 6.9 | 6.9 | 6.97 | 6.97 |
| Competitive Bids Accepted | | | | |
| (i) No. | 1 | 1 | 1 | 7 |
| (ii) Amount | 500.00 | 900.00 | 495.00 | 990.00 |
| Partial Allotment Percentage of Competitive Bids | | | | |
| (i) Percentage | - | 90 | 99 | 68.6957 |
| (ii) No. | - | (1 bid) | (1 bid) | (3 bids) |
| Non-Competitive Bids Received | | | | |
| (i) No. | - | 14 | 1 | 1 |
| (ii) Amount | - | 111.15 | 5.00 | 10.00 |
| Non-Competitive Price | 100.00 | 100.00 | 100.00 | 100.05 |
| Non-Competitive Bids Accepted | | | | |
| (i) No. | - | 14 | 1 | 1 |
| (ii) Amount | - | 100.00 | 5.00 | 10.00 |
| Partial Allotment Percentage of Non-Competitive Bids | | | | |
| (i) Percentage | - | 89.9685 | - | - |
| (ii) No. | - | (14 Bids) | - | - |
| Weighted Average Yield (%) | 6.9 | 6.9 | 6.97 | 6.9649 |
| Amount of Underwriting accepted from primary dealers | NIL | Nil | NIL | NIL |
| Devolvement of Primary Dealers | NIL | Nil | NIL | NIL |
| Total Allotment Amount | 500.00 | 1,000.00 | 500.00 | 1,000.00 |

| | Uttarakhand | Total |
|------------------------------------------------------|-------------|-----------|
| Notified Amount | 250.00 | 6,750.00 |
| Underwriting Notified Amount | Nil | NIL |
| Tenure | 10 | - |
| Competitive Bids Received | | |
| (i) No. | 28 | 265 |
| (ii) Amount | 1,020.00 | 22,490.70 |
| Cut-off Yield (%) | 6.9 | - |
| Competitive Bids Accepted | | |
| (i) No. | 1 | 17 |
| (ii) Amount | 247.50 | 7,044.85 |
| Partial Allotment Percentage of Competitive Bids | | |
| (i) Percentage | 99 | - |
| (ii) No. | (1 bid) | - |
| Non-Competitive Bids Received | | |
| (i) No. | 1 | 30 |
| (ii) Amount | 2.50 | 216.30 |
| Non-Competitive Price | 100.00 | - |
| Non-Competitive Bids Accepted | | |
| (i) No. | 1 | 30 |
| (ii) Amount | 2.50 | 205.15 |
| Partial Allotment Percentage of Non-Competitive Bids | | |
| (i) Percentage | - | - |
| (ii) No. | - | - |
| Weighted Average Yield (%) | 6.9 | - |
| Amount of Underwriting accepted from primary dealers | Nil | - |
| Devolvement of Primary Dealers | Nil | - |
| Total Allotment Amount | 250.00 | 7,250.00 |

[#] Gujarat has accepted additional amount of ₹ 500 crore.

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Ajit Prasad Director (Communication)