प्रेस प्रकाशनी PRESS RELEASE



भारतीय रिज़र्व बैंक RESERVE BANK OF INDIA

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May 19, 2022

Underwriting Auction for sale of Government Securities for ₹32,000 crore on May 20, 2022

Government of India has announced the sale (issue/re-issue) of Government Securities detailed below through auctions to be held on May 20, 2022.

As per the extant scheme of underwriting notified on November 14, 2007, the amounts of Minimum Underwriting Commitment (MUC) and the minimum bidding commitment under Additional Competitive Underwriting (ACU) for the underwriting auction, applicable to each Primary Dealer (PD), are as under:

(₹ crore)

| Security | Notified Amount | Minimum Underwriting Commitment (MUC) amount per PD | Minimum bidding commitment per PD under ACU auction |
|---------------|--------------------|--|---|
| 5.74% GS 2026 | 9,000 | 215 | 215 |
| GOI FRB 2034 | 4,000 | 96 | 96 |
| New GS 2036 | 10,000 | 239 | 239 |
| 6.99% GS 2051 | 9,000 | 215 | 215 |

The underwriting auction will be conducted through multiple price-based method on **May 20, 2022 (Friday)**. PDs may submit their bids for ACU auction electronically through Core Banking Solution (E-Kuber) System between **09.00 A.M.** and **09.30 A.M.** on the date of underwriting auction.

The underwriting commission will be credited on the date of issue of securities to the current account of the respective PDs maintained with RBI.

Rupambara

Director (Communications)