

संचार विभाग, केंद्रीय कार्यालय, एस.बी.एस.मार्ग, मुंबई-400001

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May 29, 2020

## **Government Stock - Full Auction Results**

The results of the auctions of 6.18% Government Stock, 2024 (Re-Issue), 6.19% Government Stock, 2034 (New) and 7.16% Government Stock, 2050 (Re-Issue) held on May 29, 2020 are:

|       | Auction Results                                      | 6.18% Government<br>Stock, 2024 | 6.19% New<br>Government Stock,<br>2034 | 7.16% Government<br>Stock, 2050 |
|-------|------------------------------------------------------|---------------------------------|----------------------------------------|---------------------------------|
| I.    | Notified Amount                                      | ₹ 12000 Crore                   | ₹ 11000 Crore                          | ₹ 7000 Crore                    |
| II.   | Underwriting Notified<br>Amount                      | ₹ 12000 Crore                   | ₹ 11000 Crore                          | ₹ 7000 Crore                    |
| III.  | Competitive Bids Received                            |                                 |                                        |                                 |
|       | (i) Number                                           | 224                             | 356                                    | 193                             |
|       | (ii) Amount                                          | ₹ 47395 Crore                   | ₹ 27978.14 Crore                       | ₹ 22250 Crore                   |
| IV.   | Cut-off price / Yield                                | 104.27                          |                                        | 107.42                          |
|       |                                                      | (YTM: 5.0889%)                  | 6.19%                                  | (YTM: 6.5906%)                  |
| V.    | Competitive Bids Accepted                            |                                 |                                        |                                 |
|       | (i) Number                                           | 11                              | 247                                    | 47                              |
|       | (ii) Amount                                          | ₹ 13978.452 Crore               | ₹ 12858.942 Crore                      | ₹ 8901.102 Crore                |
| VI.   | Partial Allotment Percentage of Competitive Bids     | 51.64%                          | 27.01%                                 | 83.65%                          |
|       |                                                      | (3 Bids)                        | (15 Bids)                              | (2 Bids)                        |
| VII.  | Weighted Average<br>Price/Yield                      | ₹ 104.32                        | ₹ 100.54                               | ₹ 107.48                        |
|       |                                                      | (WAY: 5.0764%)                  | (WAY: 6.1337%)                         | (WAY: 6.5862%)                  |
| VIII. | Non-Competitive Bids<br>Received                     |                                 |                                        |                                 |
|       | (i) Number                                           | 8                               | 11                                     | 10                              |
|       | (ii) Amount                                          | ₹ 21.548 Crore                  | ₹ 141.058 Crore                        | ₹ 98.898 Crore                  |
| IX.   | Non-Competitive Bids<br>Accepted                     |                                 |                                        |                                 |
|       | (i) Number                                           | 8                               | 11                                     | 10                              |
|       | (ii) Amount                                          | ₹ 21.548 Crore                  | ₹ 141.058 Crore                        | ₹ 98.898 Crore                  |
|       | (iii) Partial Allotment<br>Percentage                | 100% (0 Bid)                    | 100% (0 Bid)                           | 100% (0 Bid)                    |
| X.    | Amount of Underwriting accepted from primary dealers | ₹ 12000 Crore                   | ₹ 11000 Crore                          | ₹ 7000 Crore                    |
| XI.   | Devolvement on Primary Dealers                       | 0                               | 0                                      | 0                               |

\*Green Shoe of ₹2000 cr has been exercised in each of the three securities

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Ajit Prasad Director