



भारतीय रिज़र्व बैंक

RESERVE BANK OF INDIA

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April 02, 2018

Government of India announce to sell five dated securities for ₹ 12,000 crore

The Government of India (GoI) has announced to sell (issue/re-issue) five dated securities as per the following details:

Sr No	Security	Notified Amount (in ₹ crore)	Auction Date	Settlement date
1	NI GS 2020	2,000	April 06, 2018 (Friday)	April 09, 2018 (Monday)
2	GOI FRB 2024	3,000		
3	7.17% GS 2028	3,000		
4	6.57% GS 2033	1,000		
5	6.62% GS 2051	3,000		
	Total	12,000		

Subject to the limit of ₹ 12000 Cr, being total notified amount, GoI will have the option to retain additional subscription up to ₹ 1000 Cr each against any one or more of the above security. The auction for the new security will be yield based and for other securities it will be price based using multiple price method. Up to 5% of the notified amount of the sale of the stocks will be allotted to eligible individuals and Institutions as per the [Scheme for Non-Competitive Bidding Facility](#) in the Auction of Government Securities.

Both competitive and non-competitive bids for the auction should be submitted in electronic format on the Reserve Bank of India Core Banking Solution (E-Kuber) system on April 06, 2018. The non-competitive bids should be submitted between 10.30 a.m. and 11.30 a.m. and the competitive bids should be submitted between 10.30 a.m. and 12.00 noon. The result of the auctions will be announced on April 06, 2018.

The stocks will qualify for the ready forward facility.

The underwriting of the Government Securities under auctions by the 'Primary Dealers' will be as per the "Revised Scheme of Underwriting Commitment and Liquidity Support" announced by the Reserve Bank vide [circular RBI/2007-08/186 dated November 14, 2007](#). Bids for underwriting of the Additional Competitive Underwriting (ACU) portion can be submitted by 'Primary Dealers' from 10:30 AM up to 12.00 noon on April 05, 2018 (Thursday) on the Reserve Bank of India Core Banking Solution (E-Kuber) system.

The Stocks will be eligible for "When Issued" trading for a period commencing from April 03, 2018 – April 06, 2018 in accordance with the guidelines on 'When Issued transactions in Central Government Securities' issued by the Reserve Bank of India vide [circular No. RBI /2006-07/178 dated November 16, 2006](#) as amended from time to time.