

भारतीय रिज़र्व बैंक RESERVE BANK OF INDIA

वेबसाइट ∶ www.rbi.org.in/hindi Website : www.rbi.org.in ई-मेल/email**:** <u>helpdoc@rbi.org.in</u>

June 17, 2021

संचार विभाग, केंद्रीय कार्यालय, एस.बी.एस.मार्ग, मुंबई-400001

Department of Communication, Central Office, S.B.S.Marg, Mumbai-400001 फोन/Phone: 022- 22660502

Underwriting Auction for sale of Government Securities for ₹32,000 cr on June 18, 2021

Government of India has announced the sale (re-issue) of Government Stock detailed below through auctions to be held on June 18, 2021.

As per the extant scheme of underwriting notified on November 14, 2007, the amounts of Minimum Underwriting Commitment (MUC) and the minimum bidding commitment under Additional Competitive Underwriting (ACU) for the underwriting auction, applicable to each Primary Dealer (PD), are as under:

(₹ in crore)

Security	Notified Amount	Minimum Underwriting Commitment (MUC) amount per PD	Minimum bidding commitment per PD under ACU auction
5.63% GS 2026	11,000	262	262
Gol FRB 2033	4,000	96	96
6.64% GS 2035	10,000	239	239
6.67% GS 2050	7,000	167	167

The underwriting auction will be conducted through multiple price-based method on **June 18, 2021 (Friday)**. PDs may submit their bids for ACU auction electronically through Core Banking Solution (E-Kuber) System between **09:00 A.M. and 09:30 A.M.** on the date of underwriting auction.

The underwriting commission will be credited to the current account of the respective PDs with RBI on the date of issue of securities.

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Ajit Prasad Director