



भारतीय रिज़र्व बैंक

RESERVE BANK OF INDIA

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September 17, 2018

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### Government of India announces the sale of five dated securities for ₹12,000 crore

The Government of India (GoI) has announced the sale (re-issue) of five dated securities as per the following details:

Sr No	Security	Notified Amount (in ₹ crore)	Auction Date	Settlement date
1	6.65% GS 2020	2,000	<b>September 21, 2018 (Friday)</b>	<b>September 24, 2018 (Monday)</b>
2	7.59% GS 2026	2,000		
3	GoI FRB 2031	4,000		
4	7.50% GS 2034	2,000		
5	7.06% GS 2046	2,000		
	<b>Total</b>	<b>12,000</b>		

Subject to the limit of ₹12000 Cr, being total notified amount, GoI will have the option to retain additional subscription up to ₹1000 Cr each against any one or more of the above security. The auction will be conducted using **multiple price method**. Up to 5% of the notified amount of the sale of the stocks will be allotted to eligible individuals and Institutions as per the [Scheme for Non-Competitive Bidding Facility](#) in the Auction of Government Securities.

Both competitive and non-competitive bids for the auction should be submitted in electronic format on the Reserve Bank of India Core Banking Solution (E-Kuber) system on **September 21, 2018**. The non-competitive bids should be submitted between **11.00 a.m. and 12.00 noon** and the competitive bids should be submitted between **11.00 a.m. and 12.30 p.m.** The result of the auctions will be announced on **September 21, 2018**.

The stocks will qualify for the ready forward facility.

The underwriting of the Government Securities under auctions by the 'Primary Dealers' will be as per the **"Revised Scheme of Underwriting Commitment and Liquidity Support"** announced by the Reserve Bank vide [circular RBI/2007-08/186 dated November 14, 2007](#). Bids for underwriting of the Additional Competitive Underwriting (ACU) portion can be submitted by 'Primary Dealers' from **9:30 AM up to 10:15 AM on September 21, 2018 (Friday)** on the Reserve Bank of India Core Banking Solution (E-Kuber) system.

The Stocks will be eligible for "When Issued" trading for a period commencing from **September 18, 2018 – September 21, 2018** in accordance with the guidelines on **'When Issued transactions in Central Government Securities'** issued by the Reserve Bank of India vide [circular No. RBI/2006-07/178 dated November 16, 2006](#) as amended from time to time.

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