



भारतीय रिज़र्व बैंक

RESERVE BANK OF INDIA

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September 28, 2018

Issuance Calendar for Marketable Dated Securities for October 2018-March 2019

To enable institutional and retail investors plan their investments efficiently and provide transparency and stability to the Government securities market, an indicative calendar for issuance of Government dated securities for the second half of the fiscal year 2018-19 (October 1, 2018 to March 31, 2019) has been prepared in consultation with the Government of India. The issuance calendar is as under:

Calendar for Issuance of Government of India Dated Securities (October 01, 2018 to March 31, 2019)

Sr. No.	Week of Auction	Amount in (₹ Crore)	Security-wise allocation
1	October 01-05, 2018	11,000	i) 01-04 Years for ₹ 2,000 crore
			ii) 05-09 Years for ₹ 2,000 crore
			iii) 10-14 Years for ₹ 3,000 crore
			iv) 15-19 Years for ₹ 1,000 crore
			v) 20 Years & above for ₹ 3,000 crore
2	October 08-12, 2018	11,000	i) 05-09 Years for ₹ 3,000 crore
			ii) 10-14 Years for ₹ 3,000 crore
			iii) 15-19 Years for ₹ 2,000 crore
			iv) 20 Years & above for ₹ 3,000 crore
3	October 15-19, 2018	11,000	i) 01-04 Years for ₹ 2,000 crore
			ii) 05-09 Years for ₹ 2,000 crore
			iii) 10-14 Years for ₹ 3,000 crore
			iv) 15-19 Years for ₹ 1,000 crore
			v) 20 Years & above for ₹ 3,000 crore
4	October 22-26, 2018	11,000	i) 05-09 Years for ₹ 3,000 crore
			ii) 10-14 Years for ₹ 3,000 crore
			iii) 15-19 Years for ₹ 2,000 crore
			iv) 20 Years & above for ₹ 3,000 crore
5	October 29-November 02, 2018	11,000	i) 01-04 Years for ₹ 2,000 crore
			ii) 05-09 Years for ₹ 2,000 crore
			iii) 10-14 Years for ₹ 3,000 crore
			iv) 15-19 Years for ₹ 1,000 crore
			v) 20 Years & above for ₹ 3,000 crore
6	November 12-16, 2018	12,000	i) 01-04 Years for ₹ 2,000 crore
			ii) 05-09 Years for ₹ 2,000 crore
			iii) 10-14 Years for ₹ 3,000 crore

			iv) 15-19 Years for ₹ 2,000 crore
			v) 20 Years & above for ₹ 3,000 crore
7	November 19-23, 2018	12,000	i) 05-09 Years for ₹ 3,000 crore
			ii) 10-14 Years for ₹ 4,000 crore
			iii) 15-19 Years for ₹ 2,000 crore
			iv) 20 Years & above for ₹ 3,000 crore
8	November 26-30, 2018	12,000	i) 01-04 Years for ₹ 2,000 crore
			ii) 05-09 Years for ₹ 2,000 crore
			iii) 10-14 Years for ₹ 3,000 crore
			iv) 15-19 Years for ₹ 2,000 crore
			v) 20 Years & above for ₹ 3,000 crore
9	December 3-7, 2018	12,000	i) 05-09 Years for ₹ 3,000 crore
			ii) 10-14 Years for ₹ 4,000 crore
			iii) 15-19 Years for ₹ 2,000 crore
			iv) 20 Years & above for ₹ 3,000 crore
10	December 17-21, 2018	12,000	i) 01-04 Years for ₹ 2,000 crore
			ii) 05-09 Years for ₹ 2,000 crore
			iii) 10-14 Years for ₹ 3,000 crore
			iv) 15-19 Years for ₹ 2,000 crore
			v) 20 Years & above for ₹ 3,000 crore
11	December 24-28, 2018	12,000	i) 05-09 Years for ₹ 3,000 crore
			ii) 10-14 Years for ₹ 4,000 crore
			iii) 15-19 Years for ₹ 2,000 crore
			iv) 20 Years & above for ₹ 3,000 crore
12	December 31, 2018 – January 04, 2019	12,000	i) 01-04 Years for ₹ 2,000 crore
			ii) 05-09 Years for ₹ 2,000 crore
			iii) 10-14 Years for ₹ 3,000 crore
			iv) 15-19 Years for ₹ 2,000 crore
			v) 20 Years & above for ₹ 3,000 crore
13	January 07-11, 2019	12,000	i) 05-09 Years for ₹ 3,000 crore
			ii) 10-14 Years for ₹ 4,000 crore
			iii) 15-19 Years for ₹ 2,000 crore
			iv) 20 Years & above for ₹ 3,000 crore
14	January 14-18, 2019	12,000	i) 01-04 Years for ₹ 2,000 crore
			ii) 05-09 Years for ₹ 2,000 crore
			iii) 10-14 Years for ₹ 3,000 crore
			iv) 15-19 Years for ₹ 2,000 crore
			v) 20 Years & above for ₹ 3,000 crore
15	January 21-25, 2019	12,000	i) 05-09 Years for ₹ 3,000 crore
			ii) 10-14 Years for ₹ 4,000 crore
			iii) 15-19 Years for ₹ 2,000 crore
			iv) 20 Years & above for ₹ 3,000 crore
16	January 28- February 01, 2019	12,000	i) 01-04 Years for ₹ 2,000 crore
			ii) 05-09 Years for ₹ 2,000 crore
			iii) 10-14 Years for ₹ 3,000 crore
			iv) 15-19 Years for ₹ 2,000 crore
			v) 20 Years & above for ₹ 3,000 crore
17	February 04-08, 2019	12,000	i) 05-09 Years for ₹ 3,000 crore
			ii) 10-14 Years for ₹ 4,000 crore
			iii) 15-19 Years for ₹ 2,000 crore
			iv) 20 Years & above for ₹ 3,000 crore
18	February 11-15, 2019	12,000	i) 01-04 Years for ₹ 2,000 crore
			ii) 05-09 Years for ₹ 2,000 crore
			iii) 10-14 Years for ₹ 3,000 crore

			iv) 15-19 Years for ₹ 2,000 crore
			v) 20 Years & above for ₹ 3,000 crore
19	February 18-22, 2019	12,000	i) 05-09 Years for ₹ 3,000 crore
			ii) 10-14 Years for ₹ 4,000 crore
			iii) 15-19 Years for ₹ 2,000 crore
			iv) 20 Years & above for ₹ 3,000 crore
20	February 25- March 01, 2019	12,000	i) 01-04 Years for ₹ 2,000 crore
			ii) 05-09 Years for ₹ 2,000 crore
			iii) 10-14 Years for ₹ 3,000 crore
			iv) 15-19 Years for ₹ 2,000 crore
			v) 20 Years & above for ₹ 3,000 crore
21	March 4-8, 2019	12,000	i) 05-09 Years for ₹ 3,000 crore
			ii) 10-14 Years for ₹ 4,000 crore
			iii) 15-19 Years for ₹ 2,000 crore
			iv) 20 Years & above for ₹ 3,000 crore
Total		2,47,000	

As hitherto, all the auctions covered by the calendar will have the facility of non-competitive bidding scheme under which five per cent of the notified amount will be reserved for the specified retail investors.

Like in the past, the Government of India/ Reserve Bank will continue to have the flexibility to issue to bring about modifications in the above calendar in terms of notified amount, issuance period, maturities, etc. and to issue different types of instruments including instruments having non-standard maturity and floating rate instruments (FRBs), including CPI linked inflation linked bonds, depending upon the requirement of the Government of India, evolving market conditions and other relevant factors after giving due notice to the market. The calendar is subject to change, if circumstances so warrant, including for reasons such as intervening holidays. Such changes shall be communicated through Press releases.

The Reserve Bank of India, in consultation with the Government of India, reserves the right to exercise the green-shoe to retain additional subscription up to ₹ 1000 crore each against any one or more of the above security, which will be indicated in the auction notification. However, the exercise of the green-shoe option within one or more securities in an auction shall be within the overall notified amount for the auction.

The auction of dated securities will be subject to the terms and conditions specified in the General Notification F. No.4(13)-W&M/2018 dated 27th March, 2018, issued by Government of India, as amended from time to time.