

RESERVE BANK OF INDIA

DEPARTMENT OF STATISTICS AND INFORMATION MANAGEMENT MUMBAI-400051

INDUSTRIAL OUTLOOK SURVEY,

April-June 2022 (Q1:2022-23) (ROUND 98)

Assessment for Apr-Jun 2022 (Current Quarter) & Expectations for Jul-Sep 2022 (Next Quarter) as well as for Oct-Dec 2022 and Jan-Mar 2023 (next two successive quarters)

Block 1. General Information	Sample company code: (To be filled by the agency / RBI)							
Name of the company: CIN:								
102 Address of the Company (for correspondence)								
City/District State PIN								
Name of the Respondent: Shri/Smt./Kum								
[105] Respondent's Corporate Email Address: _	107 Fax No.:							
106 Telephone No.: 108Company e-mail:	107 Fax No.:							
110 NIC Code for Industry:		duress						
112 Status: (Listed/Unlisted)	i i i i i i i i i i i i i i i i i i i							
113 Ownership: (Government/Non-Government	nt)							
114 Type of Company: Public Limited/Private Limited								
115 Size: MicroA; SmallB; MediumC; LargeD								
As per MSME definition: Based on I	Investment in Plant & Machinery/ Equipment an	d Annual Turnover.						
	Se	al of the Company after filling-in the Schedule						

Block 2: Product Details

(Please write the main and two major products (in order of production) manufactured by the company)

Code	Products	Name	Share in Total Production (per cent)	(To be fille	Code d-in by Age	ncy /RBI)	
201	Main Product						
202	Other Major Product 1						
203	Other Major Product 2						
204	Broad Industry Group						

Block 3: Paid-up Capital, Annual Production and Current level of Capacity Utilisation

Please tick(\checkmark))the appropriate size-class in which your company currently falls:

301	Paid-up Capital	Up to ₹1 crore	₹1 crore to			crores to	₹25 crores to ₹50 crores		₹50 croi			oove 00 crores
302	Annual Production (All products)	Up to ₹100 crores	₹100 crore		-	crores to	₹500 crores to ₹750 crores		₹750 cro ₹1000 c			oove 000 crores
303	Current level of Capacity Utilisation *	Up to 25%	25% - 50%	50% -	60%	60% - 70%	70% – 80%	809	% - 90%	90%-100)%	Above 100%

^{*} Compared to installed capacity

- 1. The Managing Director, Genesis Management & Market Research Pvt. Ltd, 7 Jay Apartments, 64/3 Erandavana, Income Tax Lane, Prabhat Road, Pune 411004; Phone:-+91 20 25447724; Email:-ios@gmmr.in And/or
- 2. The Director, Division of Enterprise Surveys, Department of Statistics and Information Management, Reserve Bank of India, C-8, 2nd floor, Bandra-Kurla Complex, Bandra (East), Mumbai-400051; Phone-022-26578386, 022-26572197; email- dsimios@rbi.org.in.

¹Filled-in survey schedule may be sent to:

Block 4: Is your company's normal production level expected to face any constraints during the Current Quarter (Apr-Jun 2022) (Please tick(√)the relevant column)

If 'Yes' to item 400 indicate the possible reasons thereof (please tick (√) the relevant column for each reason)

			Current Qu	ıarter (Apr-Jun 2022)	
Code	Reasons	Most Important	Moderately Important	Less Important	Not Important
		(1)	(2)	(3)	(4)
401	Technology constraints				
402	Shortage of Raw Materials				
403	Shortage of skilled labour				
404	Shortage of Power				
405	Equipment / Machinery not working				
406	Industrial Relations / Labour Problems				
407	Inadequate transport facilities				
408	Shortage of Working Capital Finance				
409	Lack of Domestic Demand				
410	Lack of Export Demand				
411	Competitive Imports				
412	Uncertainty of economic environment				
413	Any others (Please specify):				

Block 5. Assessment for the current quarter (Apr-Jun 2022) and Expectations for the next quarter (Jul-Sep 2022)

Code	Parameter	Current Quarter (Apr-Jun 2022) Q1:2022-23 Please tick (1) changes over previous quarter (Jan-Mar 2022) Q4:2021-22			Please tick (1	Next Quarter Aug 2022) Q2:202 Changes over cur Jun 2022) Q1:202.	rent quarter
		(1)	(2)	(3)	(4)	(5)	(6)
501	Overall business situation	Better	No change	Worsen	Better	No change	Worsen
502	Financial situation (overall)	Better	No change	Worsen	Better	No change	Worsen
503	Working Capital Finance Requirement (excluding internal sources of funds)	Increase	No change	Decrease	Increase	No change	Decrease
504	Availability of Finance (from internal accruals)	Improve	No change	Worsen	Improve	No change	Worsen
505	Availability of Finance (from banks and other domestic sources viz financial institutions, capital markets etc))	Improve	No change	Worsen	Improve	No change	Worsen
506	Availability of Finance (from overseas, if applicable)	Improve	No change	Worsen	Improve	No change	Worsen
507	Cost of external finance	Increase	No change	Decrease	Increase	No change	Decrease
508	Production (in quantity terms) (All products)	Increase	No change	Decrease	Increase	No change	Decrease
509	Order Books (in quantity terms), if applicable	Increase	No change	Decrease	Increase	No change	Decrease
510	Pending Orders, if applicable	Above normal	Normal	Below Normal	Above normal	Normal	Below Normal
511	Cost of raw materials	Increase	No change	Decrease	Increase	No change	Decrease
512	Inventory of raw materials (in quantity terms) @	Above average	Average	Below Average	Above average	Average	Below Average
513	Inventory of Finished Goods (in quantity terms) @	Above average	Average	Below Average	Above average	Average	Below Average
514	Capacity utilisation (main product)	Increase	No change	Decrease	Increase	No change	Decrease
515	Level of capacity utilisation (compared to the average in preceding four quarters)	Above normal	Normal	Below Normal	Above normal	Normal	Below Normal
516	Assessment of the production capacity with regard to expected demand in next six months	More than adequate	Adequate	Less than Adequate	More than adequate	Adequate	Less than Adequate
517	Employment in the company(All cadres including part-time/full-time/casual labour)	Increase	No change	Decrease	Increase	No change	Decrease
518	Exports, if applicable	Increase	No change	Decrease	Increase	No change	Decrease
519	Imports, if any	Increase	No change	Decrease	Increase	No change	Decrease
520	Selling prices (ex-factory unit prices) are expected to @@	Increase	No change	Decrease	Increase	No change	Decrease
521	If increase expected in selling prices, rate of such increase	Increase at higher rate	Increase at about same rate	Increase at lower rate	Increase at higher rate	Increase at about same rate	Increase at lower rate
522	Profit Margin (Gross profits as percentage of net sales) @@@	Increase	No change	Decrease	Increase	No change	Decrease
523	Salary/other remuneration to employees	Increase	No change	Decrease	Increase	No change	Decrease

Block 5 (A). Expectations for two quarters ahead (Oct-Dec 2022) and three quarters ahead (Jan-Mar 2023)

	(A few critical parameters)						
Code	Parameter	Two Quarters Ahead (Oct-Dec 2022) Q3:2022-23 Please tick (\checkmark) changes over current quarter (Apr-Jun 2022) Q1:2022-23			(Jan-	ee Quarters Ahe Mar 2023) Q4:202 Changes over cur Jun 2022) Q1:2022	2-23 rent quarter
		(1)	(2)	(3)	(4)	(5)	(6)
A_501	Overall business situation	Better	No change	Worsen	Better	No change	Worsen
A_508	Production (in quantity terms) (All products)	Increase	No change	Decrease	Increase	No change	Decrease
A_509	Order Books (in quantity terms), if applicable	Increase	No change	Decrease	Increase	No change	Decrease
A_511	Cost of raw materials	Increase	No change	Decrease	Increase	No change	Decrease
A_514	Capacity utilisation (main product)	Increase	No change	Decrease	Increase	No change	Decrease
A_517	Employment in the company(All cadres including part-time/full-time/casual labour)	Increase	No change	Decrease	Increase	No change	Decrease
A_520	Selling prices (ex-factory unit prices) are	Increase	No change	Decrease	Increase	No change	Decrease

Notes to Block 5: @: Average level may be obtained as the average of level at the end of four quarters during the corresponding preceding year. @@: In the case of multi product companies, the average of the price changes may be taken into account. @@@: Gross profits are defined as total income minus manufacturing expenses, salaries and wages, other expenses and depreciation and other provisions (except tax provision). In other words, profits are gross of interest and tax provision (PBIT). 'Net Sales' are sales net of 'rebates and discounts' and 'excise duty and cess'.

Block 6. Investment Intentions

expected to @@

Perceptions on state of Investment in Fixed Capital *i.e.*, buildings, plant & machinery, *etc.*, in your company for the financial years (April-March) 2021-22 and 2022-23 (please tick ($\sqrt{}$) in relevant box):

1011 10	(piease tick (v) in relevant box).								
610	Did you make any investment in fix	xed capital during 2		Yes		No			
620	Do you plan any investment in fixe	d capital during 202	22-23			Y	res	No	
630	If the investment is planned for 202	22-23, as compared	e	Higher	Lower	About same			
640	Factors which influenced / are likel	y to influence inves	stment climate for th	e years 2021-22 / 202	22-23 (plea	se tick in rel	evant box):		
	Year								
		Encouraging	Discouraging	No Influence	Encou	Encouraging Discouraging		No Influence	
641	Existing demand								
642	Cost of capital								
643	Availability of internal finance								
644	Ability to raise external finance								
645	Net return on investment								
646	Technical factors								
647	Availability of manpower								
648	Others(Please specify):								

Comments/suggestions (if any) on any sector-specific sentiments				

To be filled- in by the Agency				
Investigated by :Name-	Scrutinised by :Name-			
Signature with date	Signature with date:			