

March 31, 2004

ECB with agreement dates up to January 31, 2004

| Sr. No. | Borrower | Equivalent Amount in USD | End Use | Maturity Period |
|---------|--|--------------------------|---|------------------|
| 1 | Alembic Ltd | 3,000,000 | Rupee Expenditure Loc.CG | 5 year 7 months |
| 2 | BPL Soft Energy Systems Ltd. | 2,200,000 | Repayment of Rupee Loan | 4 year 9 months |
| 3 | Bhukhanvala Tools Pvt. Ltd. | 360,714 | Import of Capital Goods | 5 year 11 months |
| 4 | Dayakar sugar Private Ltd. | 30,000,000 | Rupee Expenditure Loc.CG | 10 year 2 months |
| 5 | Dow Corning India Pvt.Ltd. | 2,000,000 | Rupee Expenditure Loc.CG | 4 year 1 month |
| 6 | Egmont Imagination (India) Ltd. | 331,343 | Working Capital Rs. Exp. | 3 year |
| 7 | Enpac (India) Private Ltd. | 6,000,000 | Rupee Expenditure Loan Repayment & Working Capital | 5 year 11 months |
| 8 | Favorite Food India PVT.Ltd. | 49,985 | Working Capital Rs. Exp. | 3 year |
| 9 | Glenasia Commodities Pvt.Ltd. | 30,000,000 | Other-Purchase of Sugar | 4 year 9 months |
| 10 | HEG Limited | 5,500,000 | Import of Capital Goods | 5 year 1 month |
| 11 | Kalyani Ferrous Industries | 3,750,000 | Repayment of Rupee Loan & General Corporate Purpose | 4 year 4 months |
| 12 | Kutch Chemical Industries Ltd. | 3,960,000 | Rupee Expenditure Loc.CG | 5 year 10 months |
| 13 | MG Cotton Company Private Limited | 242,713 | Other | 4 year |
| 14 | MG Cotton Company Private Limited | 136,526 | Other | 4 year |
| 15 | Phillips Carbon Black Ltd | 2,149,560 | Import of Capital Goods | 6 year 3 months |
| 16 | Powerlinks Transmission Limited | 66,268,613 | Rupee Expenditure Loc.CG | 15 year |
| 17 | Powerlinks Transmission Limited | 75,104,428 | Rupee Expenditure Loc.CG | 15 year |
| 18 | R.A.Multispeciality Hospital Pvt.Ltd. | 6,300,000 | Local Sourcing of Capital Goods /Working Capital | 10 year 3 months |
| 19 | Seajuli Property & Viniyog Pvt.Ltd. | 1,857,849 | Project Implementation | 3 year |
| 20 | Specialty Rolled Products (India) Ltd. | 4,000,000 | Other | 7 year 5 months |
| 21 | Subikshaa Fashion and Foods Pvt.Ltd. | 8,700,000 | Local Sourcing of Capital Goods /Working Capital | 10 year 3 months |
| 22 | Videocon International Ltd. | 6,320,656 | Repayment of earlier loans & others | 9 year 1 month |

| 23 | Watson Wyatt India Pvt. Ltd. | 200,000 | Working Capital Rs. Exp. | 3 year |
|---|------------------------------------|--------------------------|--------------------------|---------------------------|
| 24 | Watson Wyatt Insurance Consultancy | 204,115 | Working Capital Rs. Exp. | 3 year |
| #: Based on Form 83 submitted for allotment of loan registration number prior to draw-down. | | | | |
| *: Clarification sought from the company (seven out of fifteen) in regard to conformity to end-use requirement. | | | | |
| | | | | |
| II. Approval Route | | | | |
| Sr. No. | Borrower | Equivalent Amount in USD | End Use | Maturity Period (Approx.) |
| - | Nil | Nil | not applicable | Not applicable |
| | | | | |
| | | | | |

| Data on External Commercial Borrowings - February 2004 | | | | |
|--|--------------------------------------|--------------------------|---------------------------------|---------------------------|
| I. Automatic Route# | | | | |
| ECB with agreement dates on / after February 1, 2004 | | | | |
| Sr. No. | Borrower | Equivalent Amount in USD | End Use | Maturity Period (Approx.) |
| 1 | E.I.D. Parry (India) Ltd.* | 5,000,000 | Working Capital Rs. Exp. | 3 year 1 month |
| 2 | Eihl Ltd.* | 6,500,000 | Other-General Corporate Purpose | 10 year 1 month |
| 3 | G-Link Treading Pvt.Ltd.* | 350,000 | General Corporate Purpose | 7 year 7 months |
| 4 | Indiamalt Pvt Ltd.* | 2,528,262 | Other | 3 year 2 months |
| 5 | Kerala Chemicals and Proteins Ltd. | 1,100,000 | Modernisation | 5 year 1 month |
| 6 | Nicholas Piramal India Limited* | 10,000,000 | Working Capital Rs. Exp. | 3 year 2 months |
| 7 | Nicholas Piramal India Limited | 5,000,000 | Rupee Expenditure Loc.CG | 3 year 1 month |
| 8 | Radico Khaitan Ltd. | 10,000,000 | Rupee Expenditure Loc.CG | 4 year 10 months |
| 9 | Rashtriya Chemical & Fertilizers Ltd | 6,500,000 | Rupee Expenditure Loc.CG | 4 year |
| 10 | Saw Pipes Ltd. | 6,560,000 | Modernisation | 4 year 9 months |
| 11 | Sescoi India Solutions Pvt.Ltd.* | 45,509 | Working Capital Rs. Exp. | 4 year 11 months |
| 12 | Soma Textiles & Industries Ltd. | 1,000,000 | Modernisation | 3 year 2 months |
| 13 | The Indian Hotels Company Limited | 150,000,000 | Import of Capital Goods | 5 year |
| 14 | Transworks IT Services (India) Ltd. | 5,000,000 | Modernisation | 5 year 1 month |
| 15 | Villa Trading Co.Pvt.Ltd.* | 5,000,000 | Working Capital Rs. Exp. | 3 year 11 months |
| | | | | |

ECB with agreement dates up to January 31, 2004

| Sr. No. | Borrower | Equivalent Amount in USD | End Use | |
|----------------|--|---------------------------------|---|------------------|
| 1 | Alembic Ltd | 3,000,000 | Rupee Expenditure Loc.CG | 5 year 7 months |
| 2 | BPL Soft Energy Systems Ltd. | 2,200,000 | Repayment of Rupee Loan | 4 year 9 months |
| 3 | Bhukhanvala Tools Pvt. Ltd. | 360,714 | Import of Capital Goods | 5 year 11 months |
| 4 | Dayakar sugar Private ltd. | 30,000,000 | Rupee Expenditure Loc.CG | 10 year 2 months |
| 5 | Dow Corning India Pvt.Ltd. | 2,000,000 | Rupee Expenditure Loc.CG | 4 year 1 month |
| 6 | Egmont Imagination (India) Ltd. | 331,343 | Working Capital Rs. Exp. | 3 year |
| 7 | Enpac (India) Private Ltd. | 6,000,000 | Rupee Expenditure Loan Repayment & Working Capital | 5 year 11 months |
| 8 | Favorite Food India PVT.Ltd. | 49,985 | Working Capital Rs. Exp. | 3 year |
| 9 | Glenasia Commodities Pvt.Ltd. | 30,000,000 | Other-Purchase of Sugar | 4 year 9 months |
| 10 | HEG Limited | 5,500,000 | Import of Capital Goods | 5 year 1 month |
| 11 | Kalyani Ferrous Industries | 3,750,000 | Repayment of Rupee Loan & General Corporate Purpose | 4 year 4 months |
| 12 | Kutch Chemical Industries Ltd. | 3,960,000 | Rupee Expenditure Loc.CG | 5 year 10 months |
| 13 | MG Cotton Company Private Limited | 242,713 | Other | 4 year |
| 14 | MG Cotton Company Private Limited | 136,526 | Other | 4 year |
| 15 | Phillips Carbon Black Ltd | 2,149,560 | Import of Capital Goods | 6 year 3 months |
| 16 | Powerlinks Transmission Limited | 66,268,613 | Rupee Expenditure Loc.CG | 15 year |
| 17 | Powerlinks Transmission Limited | 75,104,428 | Rupee Expenditure Loc.CG | 15 year |
| 18 | R.A.Multispeciality Hospital Pvt.Ltd. | 6,300,000 | Local Sourcing of Capital Goods /Working Capital | 10 year 3 months |
| 19 | Seajuli Property & Viniyog Pvt.Ltd. | 1,857,849 | Project Implementation | 3 year |
| 20 | Specialty Rolled Products (India) Ltd. | 4,000,000 | Other | 7 year 5 months |
| 21 | Subikshaa Fashion and Foods Pvt.Ltd. | 8,700,000 | Local Sourcing of Capital Goods /Working Capital | 10 year 3 months |
| 22 | Videocon International Ltd. | 6,320,656 | Repayment of earlier loans & others | 9 year 1 month |
| 23 | Watson Wyatt India Pvt. Ltd. | 200,000 | Working Capital Rs. Exp. | 3 year |
| 24 | Watson Wyatt Insurance Consultancy | 204,115 | Working Capital Rs. Exp. | 3 year |

#: Based on Form 83 submitted for allotment of loan registration number prior to draw-down.

*: Clarification sought from the company (seven out of fifteen) in regard to conformity to end-use requirement.

| | | | | |
|--|--|--|--|--|
| | | | | |
|--|--|--|--|--|

| II. Approval Route | | | | |
|--------------------|----------|--------------------------|----------------|---------------------------|
| Sr. No. | Borrower | Equivalent Amount in USD | End Use | Maturity Period (Approx.) |
| - | Nil | Nil | not applicable | Not applicable |