LETTER OF TRANSMITTAL

Ref. No.SYD.720/02.16.001/2015-16

August 27, 2015 Bhadra 5, 1937 (Saka)

The Finance Secretary Government of India Ministry of Finance New Delhi – 110 001

Dear Sir,

In pursuance of Section 53(2) of the Reserve Bank of India Act, 1934, I have the pleasure in transmitting the following documents:

- (i) A copy of the Annual Accounts for the year ended June 30, 2015 signed by me, the Deputy Governors and the Chief General Manager, and certified by the Bank's Auditors; and
- (ii) Two copies of the Annual Report of the Central Board on the working of the Bank during the year ended June 30, 2015.

Yours faithfully

Sd/-

(Raghuram G. Rajan)