

**Appendix Table V.7 : Issues of Central Government Dated Securities**

(Amount in Rupees crore)

Nomenclature of loan	Issue / Auction Particulars				Bids/Application received				Bids / Application Accepted						Gross Raised (15+16+17)	Cut-off Price (Rs.) / yield (%)		
	Date of Auction	Date of Issue	Tenor (Years)	Re-sidual Maturity (Years)	Competitive		Non-Competitive		Competitive		Non-Competitive		Allocation to					
					Notified Amount/ Tap	Number	Face Value	Number	Face Value	Number	Face Value	Number	Face Value	Others			PDs (Dev-lmt.)	RBI (Dev-lmt./P)
1	2	3	4	6	7	8	9	10	11	12	13	14	15	16	17	18	19	
<b>2001-02</b>																		
10.95% G S, 2011 \$	12-Apr-01	16-Apr-01	11	10.12	4000.00	289	13772.68	-	-	57	4000.00	-	-	4000.00	-	-	4000.00	104.31/10.25
11.40% G S,2008 \$	18-Apr-01	19-Apr-01	8	7.37	4000.00	238	8325.00	-	-	130	4000.00	-	-	4000.00	-	-	4000.00	108.18/9.81
10.71% G S, 2016 #	18-Apr-01	19-Apr-01	15	15.00	2000.00	184	8032.50	-	-	29	2000.00	-	-	2000.00	-	-	2000.00	10.71
11.50% G S,2011 \$ P	-	20-Apr-01	11	10.59	4000.00	-	-	-	-	-	-	-	-	-	-	4000.00	4000.00	107.50/10.32
10.71% G S,2016 \$ P	-	20-Apr-01	15	15.00	4000.00	-	-	-	-	-	-	-	-	-	-	4000.00	4000.00	100.55/10.64
11.60% GS,2020 \$ PT	-	20-Apr-01	20	19.69	4000.00	-	-	-	-	-	-	-	-	-	-	4000.00	4000.00	104.75/11.00
11.50% G S, 2011 \$	27-Apr-01	30-Apr-01	11	10.57	4000.00	216	9316.01	-	-	88	4000.00	-	-	4000.00	-	-	4000.00	108.81/10.12
10.45% G S, 2018 #	27-Apr-01	30-Apr-01	17	17.00	2000.00	257	8287.00	-	-	25	2000.00	-	-	2000.00	-	-	2000.00	10.45
10.47% G S, 2015 \$	17-May-01	18-May-01	14	13.73	4000.00	320	11257.75	-	-	108	4000.00	-	-	4000.00	-	-	4000.00	102.02/10.19
9.81% G S, 2013 #	29-May-01	30-May-01	12	12.00	3000.00	243	7064.77	-	-	82	3000.00	-	-	3000.00	-	-	3000.00	9.81
10.25% G S, 2021#	29-May-01	30-May-01	20	20.00	2000.00	196	7440.51	-	-	27	2000.00	-	-	2000.00	-	-	2000.00	10.25
10.25% G S, 2021 \$ P	-	30-May-01	20	20.00	5000.00	-	-	-	-	-	-	-	-	-	-	5000.00	5000.00	100.00/10.25
11.03% G S, 2012 \$ P	-	20-Jun-01	12	11.08	4000.00	-	-	-	-	-	-	-	-	-	-	4000.00	4000.00	108.85/9.71
9.39% G S, 2011 #	29-Jun-01	02-Jul-01	10	10.00	4000.00	303	11080.84	-	-	102	4000.00	-	-	4000.00	-	-	4000.00	9.39
10.45% G S, 2018 \$	29-Jun-01	02-Jul-01	17	16.83	2000.00	223	5235.95	-	-	42	2000.00	-	-	2000.00	-	-	2000.00	105.48/9.78
9.81% G S, 2013 \$	07-Jul-01	09-Jul-01	12	11.89	4000.00	238	8252.33	-	-	143	4000.00	-	-	4000.00	-	-	4000.00	103.18/9.36
10.25% G S, 2021 \$	07-Jul-01	09-Jul-01	20	19.89	3000.00	172	4989.77	-	-	117	3000.00	-	-	3000.00	-	-	3000.00	102.99/9.90
9.39% G S, 2011 \$	25-Jul-01	26-Jul-01	10	9.93	5000.00	251	8066.50	-	-	167	5000.00	-	-	5000.00	-	-	5000.00	101.11/9.22
10.03% G S, 2019 #	08-Aug-01	09-Aug-01	18	18.00	2000.00	133	4320.80	-	-	65	2000.00	-	-	2000.00	-	-	2000.00	10.03
9.81% G S, 2013 \$	08-Aug-01	09-Aug-01	12	11.81	4000.00	159	4427.00	-	-	98	2586.00	-	-	2586.00	735.00	679.00	4000.00	101.95/9.53
9.40% G S, 2012 #	10-Sep-01	11-Sep-01	11	11.00	5000.00	252	7891.55	-	-	190	5000.00	-	-	5000.00	-	-	5000.00	9.40
10.18% G S, 2026 #	10-Sep-01	11-Sep-01	25	25.00	2000.00	159	3843.71	-	-	31	2000.00	-	-	2000.00	-	-	2000.00	10.18
10.18% G S, 2026 \$	15-Oct-01	16-Oct-01	25	24.90	2000.00	97	3135.75	-	-	62	2000.00	-	-	2000.00	-	-	2000.00	101.10/10.06
9.85% G S, 2015 #	15-Oct-01	16-Oct-01	14	14.00	6000.00	333	12176.89	-	-	176	6000.00	-	-	6000.00	-	-	6000.00	9.85
9.85% G S, 2015 \$	19-Nov-01	20-Nov-01	14	13.86	4000.00	382	12193.35	-	-	113	4000.00	-	-	4000.00	-	-	4000.00	109.83/8.62
10.18% G S, 2026 \$ P	-	20-Nov-01	25	24.81	4000.00	-	-	-	-	-	-	-	-	-	-	4000.00	4000.00	112.15/8.95
GOI FRB 2006	21-Nov-01	22-Nov-01	5	5.00	2000.00	214	10315.00	-	-	7	2000.00	-	-	2000.00	-	-	2000.00	minus 0.05 @100/7.01£
GOI FRB 2009	05-Dec-01	06-Dec-01	8	8.00	3000.00	108	6787.80	-	-	21	3000.00	-	-	3000.00	-	-	3000.00	minus 0.01 @100/6.98£
10.71% G S, 2016 \$	05-Dec-01	06-Dec-01	15	14.37	3000.00	256	7387.15	-	-	100	3000.00	-	-	3000.00	-	-	3000.00	121.92/8.10
8.07% G S,2017 # **	14-Jan-02	15-Jan-02	15	15.00	5000.00	435	16056.50	273	148.28	82	4851.72	273	148.28	5000.00	-	-	5000.00	8.07
8.07% G S,2017 \$	14-Feb-02	15-Feb-02	15	14.92	5000.00	328	8494.35	-	-	152	5000.00	-	-	5000.00	-	-	5000.00	108.06/7.18
10.25% G.S.2021 \$ P	-	30-Mar-02	20	19.17	3213.32	-	-	-	-	-	-	-	-	-	-	3213.32	3213.32	122.25/7.96
<b>2002-03</b>																		
6.65% G S,2009 # ** u	04-Apr-02	05-Apr-02	7	7.00	3000.00	160	6839.00	78	61.97	73	2938.03	78	61.97	3000.00	-	-	3000.00	6.65
6.85% G S,2012 # ** u	04-Apr-02	05-Apr-02	10	10.00	4000.00	310	13490.45	226	176.53	56	3823.47	226	176.53	4000.00	-	-	4000.00	6.85
7.49% G S,2017 # **	15-Apr-02	16-Apr-02	15	15.00	6000.00	263	8563.25	137	95.49	189	5904.51	137	95.49	6000.00	-	-	6000.00	7.49
9.40% G.S.2012 \$ P	-	22-Apr-02	11	10.39	6000.00	-	-	-	-	-	-	-	-	-	-	6000.00	6000.00	114.81/7.34
7.40% G S,2012 # **	02-May-02	03-May-02	10	10.00	6000.00	274	12964.51	44	27.42	94	5972.58	44	27.42	6000.00	-	-	6000.00	7.40

7.55% G S,2010 # **	13-May-02	14-May-02	8	8.00	3000.00	161	3987.00	25	18.16	123	2467.00	25	18.16	2485.16	-	514.84	3000.00	7.55
8.35% G S,2022 # **	13-May-02	14-May-02	20	20.00	3000.00	85	1933.60	34	22.72	46	1474.10	34	22.72	1496.82	-	1503.18	3000.00	8.35
7.40% G S,2012 \$ P		21-May-02	10	10.00	6000.00	-	-	-	-	-	-	-	-	-	-	6000.00	6000.00	95.00/8.14
7.49% G S,2017 \$ P		30-May-02	15	14.88	4000.00	-	-	-	-	-	-	-	-	-	-	4000.00	4000.00	96.45/7.90
10.18% G S,2026 \$ P		30-May-02	25	24.28	2000.00	-	-	-	-	-	-	-	-	-	-	2000.00	2000.00	115.7/8.62
7.40% G S,2012 \$	05-June-02	06-June-02	10	9.91	4000.00	273	6753.30	-	-	150	2678.30	-	-	2678.30	1321.70	-	4000.00	97.80/7.72
8.35% G S,2022 \$	05-June-02	06-June-02	20	19.94	2000.00	48	1363.51	-	-	1	0.01	-	-	0.01	-	1999.99	2000.00	100/8.35
7.55% G S,2010 \$	01-Jul-02	02-Jul-02	8	7.87	4000.00	261	6735.10	-	-	201	4000.00	-	-	4000.00	-	-	4000.00	101.46/7.30
GOI FRB 2017	01-Jul-02	02-Jul-02	15	15.00	3000.00	41	3685.00	-	-	18	2885.00	-	-	2885.00	115.00	-	3000.00	0.34 @100/6.84£
8.07% G S,2017 \$ ** u	17-Jul-02	18-Jul-02	15	14.49	4000.00	229	6634.60	59	37.31	66	1521.10	59	37.31	1558.41	1285.00	1156.59	4000.00	102.30/7.80
6.72% G S,2007/12 # ** u	17-Jul-02	18-Jul-02	10	10.00	3000.00	145	5508.00	18	12.40	90	2987.60	18	12.40	3000.00	-	-	3000.00	6.72 @@
9.39% GS, 2011 \$ **	02-Aug-02	05-Aug-02	10	8.91	5000.00	324	12123.25	42	32.52	105	4967.48	42	32.52	5000.00	-	-	5000.00	113.90/ 7.24
10.18% GS, 2026 \$ **	02-Aug-02	05-Aug-02	25	24.10	2000.00	163	6154.00	22	19.12	34	1980.88	22	19.12	2000.00	-	-	2000.00	124.00/ 7.93

\$ Re-issues                      PT Private placement cum tap sale                      P Private Placement with RBI.                      # Yield Based Auction

\*\* Allotment to non-competitive bidders at weighted average yield/price of competitive bids.

@ Mark up (spread) over the base rate.

@@ Yield at first call (issuance with put and call options)

+ Number of applicants

u Uniform Price Auction.

£ For first half of the year.