

Appendix Table V.7 : Issues of Central Government Dated Securities

(Amount in Rupees crore)

Nomenclature of loan	Issue / Auction Particulars				Bids/Application Received				
	Date of Auction	Date of Issue	Tenor (Years)	Residual Maturity (Years)	Notified Amount	Competitive		Non-Competitive	
						Number	Face Value	Number +	Face Value
1	2	3	4	5	6	7	8	9	10
2002-03									
6.65% GS 2009 # ** u	04-Apr-02	05-Apr-02	7	7.00	3000.00	160	6839.00	21	61.96
6.85% GS 2012 # ** u	04-Apr-02	05-Apr-02	10	10.00	4000.00	310	13490.45	25	176.53
7.49% GS 2017 # **	15-Apr-02	16-Apr-02	15	15.00	6000.00	263	8563.25	19	95.49
9.40% GS 2012 \$ P	–	22-Apr-02	11	10.39	6000.00	–	–	–	–
7.40% GS 2012 # **	02-May-02	03-May-02	10	10.00	6000.00	274	12964.50	15	27.42
7.55% GS 2010 # **	13-May-02	14-May-02	8	8.00	3000.00	161	3987.00	14	18.16
8.35% GS 2022 # **	13-May-02	14-May-02	20	20.00	3000.00	85	1933.60	14	22.72
7.40% GS 2012 \$ P	–	21-May-02	10	10.00	6000.00	–	–	–	–
7.49% GS 2017 \$ P	–	30-May-02	15	14.88	4000.00	–	–	–	–
10.18% GS 2026 \$ P	–	30-May-02	25	24.28	2000.00	–	–	–	–
7.40% GS 2012 \$	05-June-02	06-June-02	10	9.91	4000.00	273	6753.30	–	–
8.35% GS 2022 \$	05-June-02	06-June-02	20	19.94	2000.00	48	1363.51	–	–
7.55% GS 2010 \$	01-Jul-02	02-Jul-02	8	7.87	4000.00	261	6735.10	–	–
GOI FRB 2017	01-Jul-02	02-Jul-02	15	15.00	3000.00	41	3685.00	–	–
8.07% GS 2017 \$ **	17-Jul-02	18-Jul-02	15	14.49	4000.00	229	6634.6	23	37.31
6.72% GS 2007/12 # ** u	17-Jul-02	18-Jul-02	10	10.00	3000.00	145	5508.00	12	12.40
9.39% GS 2011 \$ **	02-Aug-02	05-Aug-02	10	8.91	5000.00	324	12123.25	13	32.52
10.18% GS 2026 \$ **	02-Aug-02	05-Aug-02	25	24.10	2000.00	163	6154.00	9	19.12
7.46% GS 2017# **	27-Aug-02	28-Aug-02	15	15.00	5000.00	260	8840.90	26	108.34
7.95% GS 2032 # ** u	27-Aug-02	28-Aug-02	30	30.00	2000.00	119	3992.50	15	38.54
7.46% GS 2017 \$ **	09-Sep-02	11-Sep-02	15	14.96	4000.00	261	6546.93	22	106.76
8.35% GS 2022 \$ **	09-Sep-02	11-Sep-02	20	19.68	3000.00	131	4288.50	20	55.63
7.27% GS 2013 \$ **	08-Oct-02	09-Oct-02	11	10.90	4000.00	361	15269.50	26	78.31
7.95% GS 2032 \$ ** u	08-Oct-02	09-Oct-02	30	29.89	3000.00	91	4463.25	15	47.68
7.46% GS 2017 \$ **	16-Oct-02	17-Oct-02	15	14.86	4000.00	253	13922.50	18	50.85
10.03% GS 2019 \$ **	06-Nov-02	07-Nov-02	18	16.76	4000.00	245	10410.90	14	29.00
10.18% GS 2026 \$ **	06-Nov-02	07-Nov-02	25	23.84	3000.00	166	5822.50	11	30.50
8.35% GS 2022 \$ **	05-Dec-02	06-Dec-02	20	19.44	5000.00	263	12189.00	23	86.52
7.38% GS 2015 \$ **	06-Jan-03	07-Jan-03	13	12.66	5000.00	256	13006.38	22	166.65
6.57% GS 2011 P	–	24-Feb-03	8	8.00	7500.00	–	–	–	–
6.72% GS 2014 P	–	24-Feb-03	11	11.00	5500.00	–	–	–	–
2003-04									
7.37% GS 2014 \$ **	08-Apr-03	09-Apr-03	12	11.02	5000.00	236	7926.00	24	60.19
6.30% GS 2023 # **	08-Apr-03	09-Apr-03	20	20.00	4000.00	245	10413.00	25	147.31
6.25% GS 2018 \$ **	22-Apr-03	23-Apr-03	15	14.69	5000.00	319	9655.25	26	101.93
7.95% GS 2032 \$ **	22-Apr-03	23-Apr-03	30	29.35	2000.00	131	4472.75	19	60.65
6.25% GS 2018 \$ P	–	23-Apr-03	15	14.69	3000.00	–	–	–	–
7.95% GS 2032 \$ P	–	23-Apr-03	30	29.35	2000.00	–	–	–	–
7.27% GS 2013 \$ **	03-May-03	05-May-03	11	10.33	6000.00	314	12468.70	14	30.90
6.30% GS 2023 \$ **	03-May-03	05-May-03	20	18.93	3000.00	143	4158.75	14	41.55
GOI FRB 2014	19-May-03	20-May-03	11	11.00	5000.00	110	8710.00	2	0.80
6.85% GS 2012 \$ **	03-Jun-03	04-Jun-03	10	8.84	6000.00	378	13026.00	21	91.30
6.13% GS 2028 # **	03-Jun-03	04-Jun-03	25	25.00	3000.00	187	7886.00	19	214.32
7.37% GS 2014 \$ **	01-Jul-03	02-Jul-03	12	10.79	5000.00	298	12800.00	20	95.42
6.05% GS 2019 \$ **	01-Jul-03	02-Jul-03	16	15.94	4000.00	279	9055.80	22	178.09
6.13% GS 2028 \$ **	01-Jul-03	02-Jul-03	25	24.92	3000.00	114	5379.75	20	136.14
6.35% GS 2020 \$ **	15-Jul-03	16-Jul-03	17	16.46	6000.00	371	15722.50	29	309.93
7.95% GS 2032 \$ **	15-Jul-03	16-Jul-03	30	29.12	3000.00	134	5234.75	22	68.19
GOI FRB 2011	07-Aug-03	08-Aug-03	8	8.00	6000.00	115	13145.00	10	19.40
6.01% GS 2028 # **	07-Aug-03	08-Aug-03	25	24.63	3000.00	176	7476.26	27	243.32

(Amount in Rupees crore)

Issue / Auction Particulars			Bids / Application Accepted							Gross	Cut-off Price (Rs.)
Nomenclature of loan	Date of Auction	Date of Issue	Competitive		Non-Competitive			Allocation to		Raised (15+16+17)	/Yield (%)
			Number	Face Value	Number +	Face Value	Others	PDs (Devlmt.)	RBI (Devlmt./P)		
1	2	3	11	12	13	14	15	16	17	18	19
2002-03											
6.65% GS 2009 # ** u	04-Apr-02	05-Apr-02	73	2938.03	21	61.96	3000.00	–	–	3000.00	6.65
6.85% GS 2012 # ** u	04-Apr-02	05-Apr-02	56	3823.47	25	176.53	4000.00	–	–	4000.00	6.85
7.49% GS 2017 # **	15-Apr-02	16-Apr-02	189	5904.50	19	95.49	6000.00	–	–	6000.00	7.49
9.40% GS 2012 \$ P	–	22-Apr-02	–	–	–	–	–	–	6000.00	6000.00	114.81/7.3357
7.40% GS 2012 # **	02-May-02	03-May-02	94	5972.57	15	27.42	6000.00	–	–	6000.00	7.40
7.55% GS 2010 # **	13-May-02	14-May-02	123	2467.00	14	18.16	2485.16	–	514.83	3000.00	7.55
8.35% GS 2022 # **	13-May-02	14-May-02	46	1474.10	14	22.72	1496.82	–	1503.18	3000.00	8.35
7.40% GS 2012 \$ P	–	21-May-02	–	–	–	–	–	–	6000.00	6000.00	95.00/8.14
7.49% GS 2017 \$ P	–	30-May-02	–	–	–	–	–	–	4000.00	4000.00	96.45/7.8983
10.18% GS 2026 \$ P	–	30-May-02	–	–	–	–	–	–	2000.00	2000.00	115.7/8.6234
7.40% GS 2012 \$	05-June-02	06-June-02	150	2678.30	–	–	2678.30	1321.700	–	4000.00	97.80/7.7202
8.35% GS 2022 \$	05-June-02	06-June-02	1	0.010	–	–	0.010	–	1999.99	2000.00	100/8.35
7.55% GS 2010 \$	01-Jul-02	02-Jul-02	201	4000.00	–	–	4000.00	–	–	4000.00	101.46/7.3005
GOI FRB 2017	01-Jul-02	02-Jul-02	18	2885.00	–	–	2885.00	115.00	–	3000.00	0.34 @
											100/6.84% for first 1/2 yr
8.07% GS 2017 \$ **	17-Jul-02	18-Jul-02	66	1521.09	23	37.31	1558.40	1285.000	1156.59	4000.00	102.30/7.8021
6.72% GS 2007/12 # ** u	17-Jul-02	18-Jul-02	90	2987.59	12	12.40	3000.00	–	–	3000.00	6.72 @@
9.39% GS 2011 \$ **	02-Aug-02	05-Aug-02	105	4967.48	13	32.52	5000.00	–	–	5000.00	113.90/7.2434
10.18% GS 2026 \$ **	02-Aug-02	05-Aug-02	34	1980.88	9	19.12	2000.00	–	–	2000.00	124.00/7.9302
7.46% GS 2017# **	27-Aug-02	28-Aug-02	157	4891.65	26	108.34	5000.00	–	–	5000.00	7.46
7.95% GS 2032 # ** u	27-Aug-02	28-Aug-02	67	1961.45	15	38.54	2000.00	–	–	2000.00	7.95
7.46% GS 2017 \$ **	09-Sep-02	11-Sep-02	152	3893.23	22	106.76	4000.00	–	–	4000.00	100.15/7.4427
8.35% GS 2022 \$ **	09-Sep-02	11-Sep-02	98	2944.36	20	55.63	3000.00	–	–	3000.00	106.50/7.7014
7.27% GS 2013 \$ **	08-Oct-02	09-Oct-02	119	3921.68	26	78.31	4000.00	–	–	4000.00	100.93/7.1444
7.95% GS 2032 \$ ** u	08-Oct-02	09-Oct-02	39	2952.31	15	47.68	3000.00	–	–	3000.00	100.72/7.8858
7.46% GS 2017 \$ **	16-Oct-02	17-Oct-02	18	3949.15	18	50.85	4000.00	–	–	4000.00	100.79/7.3702
10.03% GS 2019 \$ **	06-Nov-02	07-Nov-02	20	3971.00	14	29.00	4000.00	–	–	4000.00	126.58/7.2601
10.18% GS 2026 \$ **	06-Nov-02	07-Nov-02	49	2969.50	11	30.50	3000.00	–	–	3000.00	129.80/7.4807
8.35% GS 2022 \$ **	05-Dec-02	06-Dec-02	39	4913.47	23	86.52	5000.00	–	–	5000.00	115.09/6.9251
7.38% GS 2015 \$ **	06-Jan-03	07-Jan-03	112	4833.34	22	166.65	5000.00	–	–	5000.00	111.58/6.0555
6.57% GS 2011 P	–	24-Feb-03	–	–	–	–	–	–	7500.00	7500.00	6.57
6.72% GS 2014 P	–	24-Feb-03	–	–	–	–	–	–	5500.00	5500.00	6.72
2003-04											
7.37% GS 2014 \$ **	08-Apr-03	09-Apr-03	201	4939.80	24	60.19	5000.00	–	–	5000.00	111.11/5.9787
6.30% GS 2023 # **	08-Apr-03	09-Apr-03	65	3852.68	25	147.31	4000.00	–	–	4000.00	6.30
6.25% GS 2018 \$ **	22-Apr-03	23-Apr-03	134	4898.07	26	101.93	5000.00	–	–	5000.00	101.40/6.1032
7.95% GS 2032 \$ **	22-Apr-03	23-Apr-03	9	1939.35	19	60.65	2000.00	–	–	2000.00	121.51/6.3274
6.25% GS 2018 \$ P	–	23-Apr-03	–	–	–	–	–	–	3000.00	3000.00	101.40/6.1032
7.95% GS 2032 \$ P	–	23-Apr-03	–	–	–	–	–	–	2000.00	2000.00	121.51/6.3274
7.27% GS 2013 \$ **	03-May-03	05-May-03	98	5969.10	14	30.90	6000.00	–	–	6000.00	109.92/5.9679
6.30% GS 2023 \$ **	03-May-03	05-May-03	118	2958.45	14	41.55	3000.00	–	–	3000.00	99.45/6.3485

GOI FRB 2014	19-May-03	20-May-03	55	4999.20	2	0.80	5000.00	-	-	5000.00	0.14 @
6.85% GS 2012 \$ **	03-Jun-03	04-Jun-03	151	5908.70	21	91.30	6000.00	-	-	6000.00	100/5.09% for first 1 yr
6.13% GS 2028 # **	03-Jun-03	04-Jun-03	15	2850.00	19	150.00	3000.00	-	-	3000.00	107.48/5.7566
7.37% GS 2014 \$ **	01-Jul-03	02-Jul-03	116	4904.58	20	95.42	5000.00	-	-	5000.00	6.13
6.05% GS 2019 \$ **	01-Jul-03	02-Jul-03	94	3821.91	22	178.09	4000.00	-	-	4000.00	112.80/5.7590
6.13% GS 2028 \$ **	01-Jul-03	02-Jul-03	45	2863.85	20	136.14	3000.00	-	-	3000.00	100.90/5.9613
6.35% GS 2020 \$ **	15-Jul-03	16-Jul-03	115	5700.00	29	300.00	6000.00	-	-	6000.00	100.39/6.0989
7.95% GS 2032 \$ **	15-Jul-03	16-Jul-03	12	2931.81	22	68.190	3000.00	-	-	3000.00	103.92/5.9723
GOI FRB 2011	07-Aug-03	08-Aug-03	54	5980.60	10	19.40	6000.00	-	-	6000.00	123.38/6.2041
6.01% GS 2028 # **	07-Aug-03	08-Aug-03	79	2850.00	27	150.00	3000.00	-	-	3000.00	0.13@
											100/5.03% for first 1 yr
											6.01

Yield Based Auction

u Uniform Price Auction

P Private Placement with RBI

+ Number of applicants.

** Allotment to Non-Competitive bidders at wtd.average yield/price of competitive bids.

\$ Reissues

@ Mark up (spread) over the base rate

@@ yield at first call (issuance with put & call options)