

FINANCIAL MARKETS

APPENDIX TABLE V.7 : ISSUES OF CENTRAL GOVERNMENT DATED SECURITIES

Nomenclature of Issuer	Issue / Auction Particulars			Bids/Application Received				Bids / Application Accepted				Gross Amount Raised (15+16+17)	Cut-off Price (Rs.) / Yield (%)					
	Date of Auction	Date of Issue	Tenor (Years)	Re-sidual Maturity (Years)	Notified Amount	Competitive		Non-Competitive		Face Value	Allocation to							
						Number	Face Value	Number	Face Value		Others (12+14)			PDs @	RBI @/P			
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19
2003-04																		
7.37% GS 2014 + **	08-Apr-03	09-Apr-03	12	11.02	5000.00	236	7926.00	24	60.20	201	4939.81	24	60.20	5000.00	-	-	5000.00	111.11/5.9787
6.30% GS 2023 # *	08-Apr-03	09-Apr-03	20	20.00	4000.00	245	10413.00	25	147.31	65	3852.69	25	147.31	4000.00	-	-	4000.00	6.30
6.25% GS 2018 + **	22-Apr-03	23-Apr-03	15	14.69	5000.00	319	9655.25	26	101.93	134	4898.07	26	101.93	5000.00	-	-	5000.00	101.40/6.1032
7.95% GS 2032 + **	22-Apr-03	23-Apr-03	30	29.35	2000.00	131	4472.75	19	60.65	9	1939.35	19	60.65	2000.00	-	-	2000.00	121.51/6.3274
6.25% GS 2018 + P	-	23-Apr-03	15	14.69	3000.00	-	-	-	-	-	-	-	-	-	-	3000	3000.00	101.40/6.1032
7.95% GS 2032 + P	-	23-Apr-03	30	29.35	2000.00	-	-	-	-	-	-	-	-	-	-	2000	2000.00	121.51/6.3274
7.27% GS 2013 + **	03-May-03	05-May-03	11	10.33	6000.00	314	12468.70	14	30.90	98	5963.10	14	30.90	6000.00	-	-	6000.00	109.92/5.9679
6.30% GS 2023 + **	03-May-03	05-May-03	20	18.93	3000.00	143	4158.75	14	41.55	118	2958.45	14	41.55	3000.00	-	-	3000.00	99.45/6.3485
GOIFRB 2014	19-May-03	20-May-03	11	11.00	5000.00	110	8710.00	2	0.80	55	4999.20	2	0.80	5000.00	-	-	5000.00	100/5.09% for first 1 yr @ 0.14 @
6.85% GS 2012 + **	03-Jun-03	04-Jun-03	10	8.84	6000.00	378	13026.00	21	91.30	151	5908.70	21	91.30	6000.00	-	-	6000.00	107.48/5.7566
6.13% GS 2028 # **	03-Jun-03	04-Jun-03	25	25.00	3000.00	187	7886.00	19	214.32	15	2850.00	19	150.00	3000.00	-	-	3000.00	6.13
7.37% GS 2014 + **	01-Jul-03	02-Jul-03	12	10.79	5000.00	298	12800.00	20	95.42	116	4904.58	20	95.42	5000.00	-	-	5000.00	112.80/5.7590
6.05% GS 2019 + **	01-Jul-03	02-Jul-03	16	15.94	4000.00	279	9055.80	22	178.09	94	3821.91	22	178.09	4000.00	-	-	4000.00	100.90/5.9613
6.13% GS 2028 + **	01-Jul-03	02-Jul-03	25	24.92	3000.00	114	5379.75	20	136.14	45	2863.86	20	136.14	3000.00	-	-	3000.00	100.39/6.0989
6.35% GS 2020 + **	15-Jul-03	16-Jul-03	17	16.46	6000.00	371	15722.50	29	309.94	115	5700.00	29	300.00	6000.00	-	-	6000.00	103.92/5.9723
7.95% GS 2032 + **	15-Jul-03	16-Jul-03	30	29.12	3000.00	134	5234.75	22	68.19	12	2931.81	22	68.19	3000.00	-	-	3000.00	123.38/6.2041
6.65% GS 2009 *	-	22-Jul-03	7	5.70	-	-	-	-	-	-	-	-	-	-	-	2886.80	2886.80	106.25
6.72% GS 2014 *	-	22-Jul-03	11	10.59	-	-	-	-	-	-	-	-	-	-	-	107.64	107.64	114.13
7.46% GS 2017 *	-	22-Jul-03	15	14.10	-	-	-	-	-	-	-	-	-	-	-	2886.80	2886.80	103.14
6.25% GS 2018 *	-	22-Jul-03	15	14.44	-	-	-	-	-	-	-	-	-	-	-	2886.80	2886.80	103.14
GOIFRB 2011	07-Aug-03	08-Aug-03	8	8.00	6000.00	115	13145.00	10	19.40	54	5980.60	10	19.40	6000.00	-	-	6000.00	100/5.03% for first 1 yr @ 0.13 @
6.01% GS 2028 # **	07-Aug-03	08-Aug-03	25	24.64	3000.00	176	7476.26	27	243.32	79	2850.00	27	150.00	3000.00	-	-	3000.00	6.01
6.17% GS 2023 + **	03-Sep-03	04-Sep-03	20	19.77	6000.00	317	10651.50	25	215.88	149	5784.12	25	215.88	6000.00	-	-	6000.00	101.92/6.0019
5.69% GS 2018 + **	21-Oct-03	22-Oct-03	15	14.93	5000.00	335	11448.42	24	350.94	85	4750.00	24	250.00	5000.00	-	-	5000.00	103.51/5.3452
GOIFRB 2012	07-Nov-03	10-Nov-03	9	9.00	5000.00	85	10930.00	4	9.00	29	4991.00	4	9.00	5000.00	-	-	5000.00	100/4.62% for first 1 yr @ 0.09 @
6.01% GS 2028 + **	04-Dec-03	05-Dec-03	25	24.31	5000.00	169	8233.50	16	58.28	118	4941.73	16	58.28	5000.00	-	-	5000.00	100/4.62% for first 1 yr @ 0.09 @
4.69% GS 2008 P	-	02-Jan-04	4	4.00	6500.00	-	-	-	-	-	-	-	-	-	-	6500	6500.00	96.90/6.2590
5.64% GS 2019 P	-	02-Jan-04	15	15.00	3000.00	-	-	-	-	-	-	-	-	-	-	3000	3000.00	100.00/4.69
7.38% GS 2015 + **	06-Jan-04	07-Jan-04	13	11.66	5000.00	288	14009.00	16	68.22	77	4931.78	16	68.22	5000.00	-	-	5000.00	100.00/5.64
5.64% GS 2019 + P	-	30-Jan-04	15	14.92	2000.00	-	-	-	-	-	-	-	-	-	-	2000	2000.00	119.15/5.1708
5.32% GS 2014 P	-	16-Feb-04	10	10.00	5000.00	-	-	-	-	-	-	-	-	-	-	5000	5000.00	98.69/5.7716
5.64% GS 2019 + **	26-Feb-04	27-Feb-04	15	14.85	5000.00	276	8487.00	12	40.20	149	4959.80	12	40.20	5000.00	-	-	5000.00	100.00/5.32
2004-05																		
6.01% GS 2028 + **	06-May-04	07-May-04	25	23.88	3000.00	173	6791.00	14	55.08	16	2944.92	14	55.08	3000.00	-	-	3000.00	102.78/5.7930
GOIFRB 2016	06-May-04	07-May-04	12	12.00	6000.00	127	17140.00	3	10.40	18	5989.60	3	10.40	6000.00	-	-	6000.00	100/4.49% for first 1 yr @ 0.04 @
5.59% GS 2016 # **	03-June-04	04-June-04	12	12.00	6000.00	243	11834.00	10	33.49	87	5966.51	10	33.49	6000.00	-	-	6000.00	5.59
6.01% GS 2028 + **	03-June-04	04-June-04	25	23.81	4000.00	178	7344.00	14	47.54	41	3952.46	14	47.54	4000.00	-	-	4000.00	97.22/6.2348
7.38% GS 2015 + **	17-June-04	18-June-04	13	11.21	6000.00	261	10785.00	10	15.19	145	5984.81	10	15.19	6000.00	-	-	6000.00	114.80/5.5842
6.13% GS 2028 + **	17-June-04	18-June-04	25	23.96	3000.00	180	5982.50	13	51.00	134	2948.00	13	51.00	3000.00	-	-	3000.00	98.03/6.2900
GOIFRB 2015	01-July-04	02-July-04	11	11.00	6000.00	94	8730.00	3	3.20	76	5996.80	3	3.20	6000.00	-	-	6000.00	0.19 @1004.71% for first 1 yr
6.13% GS 2028 + **	02-July-04	03-July-04	25	23.92	2000.00	62	3033.00	9	15.72	35	1984.28	9	15.72	2000.00	-	-	2000.00	93.20/6.7039
7.50% GS 2034 # U	09-Aug-04	10-Aug-04	30	30.00	2000.00	24	2463.00	6	8.97	16	1991.03	6	8.97	2000.00	-	-	2000.00	7.50
GOIFRB 2015 (I)	09-Aug-04	10-Aug-04	11	11.00	6000.00	106	7205.00	4	7.71	93	5405.00	4	7.71	5412.71	370.00	217.29	6000.00	0.50@1005.12% for first 1 yr @ @: Devolement.

@ : Mark-up (spread) over the base rate.
 * : Securities reissued under the debt buy-back scheme.
 + : Reissues.
 ** : Allotment to Non-Competitive bidders at weighted average yield/price of competitive bids.
 P : Private Placement with the Reserve Bank.
 Note : Excluding issuances under the Market Stabilisation Scheme (MSS) introduced since April 2004.

: Notional commencement date of tenure of the stock is March 25, 2003.
 # : Yield Based Auction.
 U : Uniform Price Auction.
 ++ : Number of applicants.