

(Private & Confidential)

Report on Large Credits

RBI - DSB - RETURN V

| | | | |
|------------------------------|---|---------------|---------|
| Reporting Institution | IDBI Bank Ltd | | |
| Address | IDBI Tower, WTC complex, Cuffe Parade Mumbai 400 005 | | |
| For the Quarter Ended | 31/03/2011 | | |
| Date of Report | 01/04/2011 | Status | Audited |
| Validation Status | Entered Data | | |

SECTION A
LARGE CREDITS TO INDIVIDUAL BORROWERS @

| Sr. No. | IECD Code | Customer Name | Industry Code | Industry Name | Sector | Funded Exposure | Non-Funded Exposure | TCE | Adj. TCE | Adj. TCE as % of Capital Funds |
|---------------|-----------|---------------|---------------|---------------|--------|-----------------|---------------------|-----|----------|--------------------------------|
| | | | | | | | | | | |
| Totals | | | | | | | | | | |

@ - "All borrowers having adjusted total credit exposure in excess of 15% of bank's regulatory capital should be reported in the return. However, a minimum of 20 large credits should be reported irrespective of such exposure in bank's regulatory capital".

SECTION B
LARGE CREDITS TO BORROWER GROUPS *

| IECD Code | Customer Name | Funded Exposure | Non-Funded Exposure | TCE | Adj. TCE | Adj. TCE as % of Capital Funds |
|---------------|---------------|-----------------|---------------------|-----|----------|--------------------------------|
| | | | | | | |
| | | | | | | |
| Totals | | | | | | |

* - "All borrower groups having adjusted total credit exposures in excess of 30% of the bank's regulatory capital should be reported. However, a minimum of 20 top large borrower groups should be reported irrespective of the percentage of such exposure in bank's regulatory capital".

Section C
TOP TEN * CREDIT EXPOSURES TO BANKS
(At Indian Offices)

(Amount in Rs. Lakh)

| Sr. No. | CounterParty Bank | CounterParty Bank's Domicile | Funded Exposure | Non Funded Exposure | Total Credit Exposure |
|---------------|----------------------|---------------------------------|--------------------|---------------------------|--------------------------|
| | | | | | |
| Totals | | | | | |

Note : * Indian banks having foreign offices should report top ten bank exposures at foreign offices in addition to those at Indian offices.

@ Funded exposure : Due from (other) banks i.e. (balances and deposits held, call loans and placements) credit extended by loans and overdrafts, investments made in the bank's C.D.s, notes and bonds and equity Confirmations of LCs opened by other banks and such irrevocable credit lines and contingent credits.

Section C
TOP TEN * CREDIT EXPOSURES TO BANKS
(At Foreign Offices)

(Amount in Rs. Lakh)

| Sr. No. | CounterParty Bank | CounterParty Bank's Domicile | Funded Exposure | Non Funded Exposure | Total Credit Exposure |
|---------------|----------------------|---------------------------------|--------------------|---------------------------|--------------------------|
| | | | | | |
| Totals | | | | | |

Note : * Indian banks having foreign offices should report top ten bank exposures at foreign offices in addition to those at Indian offices.

@ Funded exposure : Due from (other) banks i.e. (balances and deposits held, call loans and placements) credit extended by loans and overdrafts, investments made in the bank's C.D.s, notes and bonds and equity Confirmations of LCs opened by other banks and such irrevocable credit lines and contingent credits.

Notes & definitions

1. Reporting in all the sections of this return by banks incorporated in India is to be done on a "Total bank" basis, i.e. including overseas branches.

Foreign Banks have to report only in respect of their Indian operations.

(For Sections A & B)

2. "Total Credit Exposure (TCE)", "Adjusted Total Credit Exposure (ATCE)", and Adjusted TCE as % of capital funds are as per extant master circular on exposure norms and subsequent amendments".

| 3. CAPITAL FUNDS OF THE BANK : | (Amount in Rs. Lakh) |
|---|----------------------|
| Regulatory capital (Tier I + Tier II Capital) of previous March | 0.00 |

| | |
|--------------------------------|------------------------|
| Authorized Reporting Official: | Countersigned By: |
| Signature | |
| Name Medha Joshi | S.N.Baheti |
| Designation CGM | H - C and SB |
| Place Mumbai | Date 01/04/2011 |