

(Private & Confidential)

Consolidated Prudential Reports

RBI - CPR-1

| | | | |
|------------------------------|---|---------------|---------|
| Reporting Institution | IDBI Bank Ltd | | |
| Address | IDBI Tower, WTC complex, Cuffe Parade Mumbai 400 005 | | |
| For the Period Ended | 31/03/2011 | | |
| Date of Report | 01/04/2011 | Status | Audited |
| Validation Status | Entered Data | | |

Note: This Report is printed in TWO parts

PART A - Consolidated Balance Sheet as on:**March - 2011***Amount in Rs. Lakhs***CAPITAL & LIABILITIES**

| | |
|---|-------------|
| Capital - Schedule 1 | 0.00 |
| Reserves & Surplus - Schedule 2 | 0.00 |
| Minorities Interest - Schedule 2A | 0.00 |
| Deposits - Schedule 3 | 0.00 |
| Borrowings - Schedule 4 | 0.00 |
| Other Liabilities and Provisions - Schedule 5 | 0.00 |
| Total Capital and Liabilities | 0.00 |

ASSETS

| | |
|---|-------------|
| Cash and Balances with Reserve Bank of India - Schedule 6 | 0.00 |
| Balances with banks and money at call and short notice - Schedule 7 | 0.00 |
| Investments - Schedule 8 | 0.00 |
| Loans & Advances - Schedule 9 | 0.00 |
| Fixed Assets - Schedule 10 | 0.00 |
| Other Assets - Schedule 11 | 0.00 |
| Goodwill on Consolidation* | 0.00 |
| Debit Balance of Profit and Loss A/C | 0.00 |
| Total Assets | 0.00 |

| | |
|--------------------------------------|------|
| Contingent liabilities - Schedule 12 | 0.00 |
| Bills for collection | 0.00 |

**Where there is more than one subsidiary and the aggregation results in Goodwill in some cases and Capital Reserves in other cases, net effect to be shown in Schedule 2 and Assets side after giving separate notes.*

Consolidated Profit & Loss Account for the period ended: March - 2011

Amount in Rs. Lakhs

I. Income

| | |
|-------------------------------|-------------|
| Interest earned - Schedule 13 | 0.00 |
| Other income - Schedule 14 | 0.00 |
| Total Income | 0.00 |

II. Expenditure

| | |
|--|-------------|
| Interest expended - Schedule 15 | 0.00 |
| Operating expenses - Schedule 16 | 0.00 |
| Provisions and contingencies | 0.00 |
| Total Expenditure | 0.00 |
| Share of earnings/loss in Associates - Schedule 17 | 0.00 |
| Consolidated Net profit/(loss) for the year before deducting Minorities Interest | 0.00 |
| Less: Minorities Interest | 0.00 |

| | |
|---|------|
| Consolidated profit/(loss) for the year attributable to the group | 0.00 |
| Add: Brought forward consolidated profit/(loss) attributable to the group | 0.00 |

III. Appropriations

| | |
|--|-------------|
| Transfer to statutory reserves | 0.00 |
| Transfer to other reserves | 0.00 |
| Transfer to Government/Proposed dividend | 0.00 |
| Balance carried over to consolidated balance sheet | 0.00 |
| Total Appropriations | 0.00 |
| Earnings per Share - Basic | 0.00 |
| Earnings per Share - Diluted | 0.00 |

Amount in Rs. Lakhs**SCHEDULE 1 – CAPITAL**

| Particulars | No. of Shares | Amount of Each Share(Rs) | Total |
|-----------------------|---------------|--------------------------|-------|
| Authorised Capital | 0 | 0.00 | 0.00 |
| Issued Capital | 0 | 0.00 | 0.00 |
| Subscribed Capital | 0 | 0.00 | 0.00 |
| Called-up Capital | 0 | 0.00 | 0.00 |
| Less: Calls unpaid | 0 | 0.00 | 0.00 |
| Add: Forfeited shares | 0 | 0.00 | 0.00 |

SCHEDULE 2 – RESERVES & SURPLUS

| | |
|--|-------------|
| A. Statutory Reserves | 0.00 |
| B. Capital Reserves | 0.00 |
| C. Capital Reserve on Consolidation* | 0.00 |
| D. Share Premium | 0.00 |
| E. Other Reserves (specify nature) | 0.00 |
| F. Revenue and other Reserves | 0.00 |
| G. Balance in Profit and Loss Account | 0.00 |
| Total Reserves & Surplus(A + B + C + D + E + F + G) | 0.00 |

SCHEDULE 2A – MINORITIES INTEREST

| | |
|---|------|
| Minority interest at the date on which the parent-subsidiary relationship came into existence | 0.00 |
| Subsequent increase/ decrease | 0.00 |
| Minority interest on the date of balance sheet | 0.00 |

* Where there is more than one subsidiary aggregation results in goodwill in some cases and Capital Reserves in other cases, net effect to be shown in Schedule 2 or Assets side after giving separate notes.

Amount in Rs. Lakhs**SCHEDULE 3 – DEPOSITS**

| | |
|--|-------------|
| A. I. Demand Deposits (i+ii) | 0.00 |
| (i) From banks | 0.00 |
| (ii) From others | 0.00 |
| II. Savings Bank Deposits | 0.00 |
| III. Term Deposits (i + ii) | 0.00 |
| (i) From banks | 0.00 |
| (ii) From others | 0.00 |
| Total Deposits A (I + II + III) | 0.00 |

| | |
|--|-------------|
| B. (i) Deposits of branches in India* | 0.00 |
| (ii) Deposits of branches outside India** | 0.00 |
| Total Deposits B (i and ii) | 0.00 |

SCHEDULE 4 – BORROWINGS

| | |
|--|-------------|
| I. Borrowings in India (i+ii+iii) | 0.00 |
| (i) Reserve Bank of India | 0.00 |
| (ii) Other banks | 0.00 |
| (iii) Other institutions and agencies | 0.00 |
| II. Borrowings outside India | 0.00 |
| Total Borrowings(I and II) | 0.00 |

| | |
|--|-------------|
| Secured borrowings included in I & II above | 0.00 |
|--|-------------|

* Includes deposits of Indian branches of subsidiaries

** Includes deposits of foreign branches of subsidiaries

Amount in Rs. Lakhs**SCHEDULE 5 – OTHER LIABILITIES AND PROVISIONS**

| | |
|---|-------------|
| I. Bills payable | 0.00 |
| II. Inter-office adjustments (net) | 0.00 |
| III. Interest accrued | 0.00 |
| IV. Deferred Tax Liabilities | 0.00 |
| V. Others (including provisions) | 0.00 |
| Total Other Liabilities and Provisions (I + II + III + IV + V) | 0.00 |

SCHEDULE 6 – CASH AND BALANCES WITH RESERVE BANK OF INDIA

| | |
|--|-------------|
| I. Cash in hand (including foreign currency notes) | 0.00 |
| II. Balances with Reserve Bank of India (i + ii) | 0.00 |
| (i) In Current Account | 0.00 |
| (ii) In Other Accounts | 0.00 |
| Total Cash and Balances with RBI (I + II) | 0.00 |

SCHEDULE 7 – BALANCES WITH BANKS AND MONEY AT CALL & SHORT NOTICE

| | |
|--|-------------|
| I. In India (i + ii) | 0.00 |
| (i) Balances with banks (a + b) | 0.00 |
| (a) In Current accounts | 0.00 |
| (b) In Other Deposit accounts | 0.00 |
| (ii) Money at call and short notice (a + b) | 0.00 |
| (a) With banks | 0.00 |
| (b) With other institutions | 0.00 |
| II. Outside India (i + ii + iii) | 0.00 |
| (i) In Current Account | 0.00 |
| (ii) In Other Deposit Accounts | 0.00 |
| (iii) Money at call and short notice | 0.00 |
| Total Balances with banks and money at call and short notice (I + II) | 0.00 |

Amount in Rs. Lakhs**SCHEDULE 8 – INVESTMENTS**

| | |
|--|-------------|
| I. Investments in India in (i + ii + iii + iv + v + vi) | 0.00 |
| (i) Government securities | 0.00 |
| (ii) Other approved securities | 0.00 |
| (iii) Shares | 0.00 |
| (iv) Debentures and Bonds | 0.00 |
| (v) Investment in Associates | 0.00 |
| (vi) Others (to be specified) | 0.00 |

| | |
|---|-------------|
| II. Investments outside India in (i + ii + iii) | 0.00 |
| (i) Government securities (including local authorities) | 0.00 |
| (ii) Investment in Associates | 0.00 |
| (iii) Other investments (to be specified) | 0.00 |

| | |
|-----------------------------------|-------------|
| Total Investments (I + II) | 0.00 |
|-----------------------------------|-------------|

| | |
|---|-------------|
| III. Investments in India | |
| (i) Gross value of Investments | 0.00 |
| (ii) Aggregate of Provisions for Depreciation | 0.00 |
| (iii) Net Investment | 0.00 |
| IV. Investments outside India | |
| (i) Gross value of Investments | 0.00 |
| (ii) Aggregate of Provisions for Depreciation | 0.00 |
| (iii) Net investments | 0.00 |

*Amount in Rs. Lakhs***SCHEDULE 9 – ADVANCES**

| | |
|---|-------------|
| A.(i + ii + iii) | 0.00 |
| (i) Bills purchased and discounted | 0.00 |
| (ii) Cash credits, overdrafts and loans repayable on demand | 0.00 |
| (iii) Term loans | 0.00 |

| | |
|---|-------------|
| B. (i + ii + iii) | 0.00 |
| (i) Secured by tangible assets (includes advances against book debts) | 0.00 |
| (ii) Covered by Bank/Government Guarantees | 0.00 |
| (iii) Unsecured | 0.00 |

| | |
|--|-------------|
| C. I. Advances in India (i + ii + iii + iv) | 0.00 |
| (i) Priority sector | 0.00 |
| (ii) Public sector | 0.00 |
| (iii) Banks | 0.00 |
| (iv) Others | 0.00 |

| | |
|--|-------------|
| C.II. Advances outside India (i + ii) | 0.00 |
| (i) Due from banks | 0.00 |
| (ii) Due from others (a + b + c) | 0.00 |
| (a) Bills purchased & discounted | 0.00 |
| (b) Syndicated Loans | 0.00 |
| (c) Others | 0.00 |

| | |
|----------------------------------|-------------|
| Total Advances (CI + CII) | 0.00 |
|----------------------------------|-------------|

Amount in Rs. Lakhs**SCHEDULE 10 – FIXED ASSETS**

| | |
|--|-------------|
| I. Premises (i + ii) - (iii + iv) | 0.00 |
| (i) At cost as on 31st March of the preceding year | 0.00 |
| (ii) Additions during the year | 0.00 |
| (iii) Deductions during the year | 0.00 |
| (iv) Depreciation to date | 0.00 |

| | |
|--|-------------|
| IA. Premises under construction | 0.00 |
|--|-------------|

| | |
|--|-------------|
| II. Other Fixed Assets (including furniture and fixtures) (i + ii) - (iii + iv) | 0.00 |
| (i) At cost as on 31st March of the preceding year | 0.00 |
| (ii) Additions during the year | 0.00 |
| (iii) Deductions during the year | 0.00 |
| (iv) Depreciation to date | 0.00 |

| | |
|---|-------------|
| IIA. Leased Assets (i + ii) - (iii + iv) | 0.00 |
| (i) At cost as on 31st March of the preceding year | 0.00 |
| (ii) Additions during the year including adjustments | 0.00 |
| (iii) Deductions during the year including provisions | 0.00 |
| (iv) Depreciation to date | 0.00 |

| | |
|----------------------------------|-------------|
| Total (I + IA + II + IIA) | 0.00 |
|----------------------------------|-------------|

| | |
|--|-------------|
| III. Capital-Work-in progress (Leased Assets) net of Provisions | 0.00 |
| Total Fixed Assets (I + IA + II + IIA + III) | 0.00 |

Amount in Rs. Lakhs**SCHEDULE 11 – OTHER ASSETS**

| | |
|--|-------------|
| I. Inter-office adjustments (net) | 0.00 |
| II. Interest accrued | 0.00 |
| III. Tax paid in advance/tax deducted at source | 0.00 |
| IV. Stationery and stamps | 0.00 |
| V. Non-banking assets acquired in satisfaction of claims | 0.00 |
| VI. Deferred Tax assets | 0.00 |
| VII. Others | 0.00 |
| Total Other Assets (I + II + III + IV + V + VI + VII) | 0.00 |

SCHEDULE 12 – CONTINGENT LIABILITIES

| | |
|---|-------------|
| I. Claims against the bank not acknowledged as debts | 0.00 |
| II. Liability for partly paid investments | 0.00 |
| III. Liability on account of outstanding forward exchange contracts | 0.00 |
| IV. Guarantees given on behalf of constituents (a + b) | 0.00 |
| (a) In India | 0.00 |
| (b) Outside India | 0.00 |
| V. Acceptances, endorsements and other obligations | 0.00 |
| VI. Other items for which the bank is contingently liable | 0.00 |
| Total Contingent Liabilities (I + II + III + IV + V + VI) | 0.00 |

SCHEDULE 13 – INTEREST AND DIVIDENDS EARNED

| | |
|---|-------------|
| I. Interest/discount on advances/bills | 0.00 |
| II. Income on investments | 0.00 |
| III. Interest on balances with Reserve Bank of India and other inter-bank funds | 0.00 |
| IV. Others | 0.00 |
| Total Interest and Dividends Earned (I + II + III + IV) | 0.00 |

SCHEDULE 14 – OTHER INCOME***Amount in Rs. Lakhs***

| | |
|---|-------------|
| I. Commission, exchange and brokerage | 0.00 |
| II. Profit on sale of land, buildings and other assets | 0.00 |
| III. Profit on exchange transactions(net) | 0.00 |
| IV. Profit on sale of investments(net) | 0.00 |
| V. Profit on revaluation of investments(net) | 0.00 |
| VI. a) Lease finance income | 0.00 |
| b) Lease management fee | 0.00 |
| c) Overdue charges | 0.00 |
| d) Interest on lease rent receivables | 0.00 |
| VII Miscellaneous income | 0.00 |
| Total Other Income (I + II + III + IV + V + VI + VII) | 0.00 |

SCHEDULE 15 – INTEREST EXPENDED

| | |
|---|-------------|
| I. Interest on deposits | 0.00 |
| II. Interest on Reserve Bank of India/inter-bank borrowings | 0.00 |
| III. Others | 0.00 |
| Total Interest Expended (I + II + III) | 0.00 |

SCHEDULE 16 – OPERATING EXPENSES

| | |
|---|-------------|
| I. Payments to and provisions for employees | 0.00 |
| II. Rent, taxes and lighting | 0.00 |
| III. Printing and stationery | 0.00 |
| IV. Advertisement and publicity | 0.00 |
| V. (a) Depreciation on bank's property other than Leased Assets | 0.00 |
| (b) Depreciation on Leased Assets | 0.00 |
| VI. Directors' fees, allowances and expenses | 0.00 |
| VII. Auditors' fees and expenses (including branch auditors' fees and expenses) | 0.00 |
| VIII. Law charges | 0.00 |
| IX. Postage, telegrams, telephones, etc | 0.00 |
| X. Repairs and maintenance | 0.00 |
| XI. Insurance | 0.00 |
| XII Amortisation of Goodwill, if any | 0.00 |
| XIII Other expenditure | 0.00 |
| Total Operating Expenses (I + II + + XII + XIII) | 0.00 |

SCHEDULE 17 – SIGNIFICANT ACCOUNTING POLICIES

Select Document:

SCHEDULE 18 – NOTES ON ACCOUNTS

Select Document:

Part B: Section I - Details on Subsidiaries/ Associates / Joint Ventures

| Sr. No. | Name of the subsidiary/ associates/ joint ventures | Type of business | Relation with parent | Name of Regulator | Share - holding (%) | Remarks |
|---------|--|-------------------------------------|----------------------|--|---------------------|---------|
| 1.00 | BIOTECH CONSORTIUM OF INDIA LTD. | All Others | IND-ASC | | 0.00 | |
| 2.00 | CREDIT ANALYSIS & RESEARCH LTD. | All Others | IND-ASC | Securities & Exchange Board of India | 0.00 | |
| 3.00 | IDBI TRUSTEESHIP SERVICES LTD. | Trusteeship Companies | IND-ASC | Securities & Exchange Board of India | 0.00 | |
| 4.00 | INVESTOR SERVICES OF INDIA LTD. | Financial & Custodial Services | IND-ASC | Securities & Exchange Board of India | 0.00 | |
| 5.00 | NATIONAL SECURITIES DEPOSITORIES LTD. | Financial & Custodial Services | IND-ASC | Securities & Exchange Board of India | 0.00 | |
| 6.00 | NORTH EAST DEVELOPMENT FINANCE CORPORATION LTD. | NBFC | IND-ASC | Reserve Bank Of India | 0.00 | |
| 7.00 | IDBI Fortis Life Insurance Co. Ltd | Life Insurance Companies | IND-JV | Insurance Regulatory and Development Authority | 0.00 | |
| 8.00 | IDBI Capital Market Services Ltd. | Broking Business | IND-SUB | Securities & Exchange Board of India | 0.00 | |
| 9.00 | IDBI Gilts Ltd. | Primary Dealers / Satellite Dealers | IND-SUB | Reserve Bank Of India | 0.00 | |
| 10.00 | IDBI HOMEFINANCE LTD. | Housing companies | IND-SUB | National Housing Bank | 0.00 | |
| 11.00 | IDBI INTECH LTD. | Computer related subsidiary | IND-SUB | Reserve Bank Of India | 0.00 | |

Section II - Financials for the consolidated bank

Position as at the end of

March - 2011

Amount in Rs. lakhs

| Sr. No. | Parameters | Amount |
|---------|---|--------|
| 1 | Total Assets | 0.00 |
| 2 | Capital & Reserves | 0.00 |
| 3 | Regulatory Capital (Actual/ Notional) – after netting for consolidation | 0.00 |
| 4 | Risk-weighted assets(Actual/ Notional) | 0.00 |
| 5 | Capital Adequacy Ratio (Actual/ Notional) (%) | 0.00 |
| 6 | Total Deposit Funds | 0.00 |
| 7 | Total Borrowings | 0.00 |
| 8 | Total Advances (Gross) | 0.00 |
| 9 | Total Non-performing Advances (Gross) | 0.00 |
| 10 | Total Investments (Book Value) | 0.00 |
| 11 | Total Investments (Market Value) | 0.00 |
| 12 | Total Non-performing Investments | 0.00 |
| 13 | Total Non-performing Assets (incl. Advances & Investments which are non-performing) (Items 9 + 12) | 0.00 |
| 14 | Provisions held for Non-performing Advances | 0.00 |
| 15 | Provisions held for Non-performing Investments | 0.00 |
| 16 | Profit before Tax | 0.00 |
| 17 | Profit after Tax | 0.00 |
| 18 | Return on Assets | 0.00 |
| 19 | Return on Equity | 0.00 |
| 20 | Total Off-balance sheet exposures (contingent credits) | 0.00 |
| 21 | Total Dividends paid | 0.00 |

Section III - Large Exposures

(A) Large Exposures to Individual Borrowers

| Sr. No. | IECD Code | Borrower Name | Industry Code | Industry Name | Sector | Amount Funded | Amount Non-Funded | Exposure as % to capital funds |
|---------|-----------|---------------|---------------|---------------|-----------------|---------------|-------------------|--------------------------------|
| | | | | | | | | |
| | | | | | Total of | | | |

Note: Cases where the regulatory norm is breached may be reported. At the minimum, the top 20 large exposures to individual borrowers of the consolidated bank may be reported.

Section III - Large Exposures

(B) Large Exposures to Borrower Groups

| Sr. No. | Name of Borrower Group/ Name | Amount Funded | Amount Non-Funded | % to capital funds |
|---------|------------------------------|---------------|-------------------|--------------------|
| | | | | |
| | | | | |
| | Total of | | | |

Note: Cases where the regulatory norm is breached may be reported. At the minimum, the top 20 large exposures to borrower groups of the consolidated bank may be reported.

Section IV - Forex Exposures

Amount in Rs. lakhs

| | |
|---|-------------|
| Total of Overnight Open Position Limit for the consolidated bank | 0.00 |
|---|-------------|

Note: Wherever Overnight Open Position Limits are not prescribed, the Maximum Overnight Open Position during the period for such entities may be taken. The position may be reported without netting across institutions.

Section V - Exposures to Capital Market of the consolidated bank

Amount in Rs. lakhs

| Parameters | Amount |
|---|-------------|
| 1. Advances to Capital Market (a + b) | 0.00 |
| a. Fund based | 0.00 |
| b. Non-fund based | 0.00 |
| 2. Equity Investment in Capital Market | 0.00 |
| 3. Total Capital Market Exposure (1+2) | 0.00 |
| 4. Total on-balance-sheet assets of the consolidated bank (excl. Intangible assets and accumulated losses) of the previous March | 0.00 |
| 5. Total Capital Market Exposure as a % of Total on-balance-sheet assets of the consolidated bank (exc. Intangible assets and accumulated losses) of the previous March (in per cent) | 0.00 |
| 6. Net worth (Capital & Reserves) | 0.00 |
| 7. Equity Investment in Capital Markets (Investment in shares, convertible bonds and debentures and units of equity-oriented mutual funds) as a % of Net worth (in per cent) | 0.00 |

Note: Calculations of Capital Market Exposure similar to the computation of parent bank

Section VI - Exposure to Unsecured Guarantees and Unsecured Advances for the consolidated bank

Amount in Rs. lakhs

| Parameters | Amount |
|--|--------|
| 1. Outstanding Unsecured Guarantees | 0.00 |
| 2. Outstanding Unsecured Advances | 0.00 |
| 3. Total Outstanding Advances | 0.00 |
| 4. Bank's outstanding unsecured guarantees plus total of outstanding unsecured advances as a % of total outstanding advances (in per cent) | 0.00 |

Note: Calculations similar to the computation for the parent bank

Section VII - CRR and SLR for the consolidated bank

| Sr. No. | Parameters | Amount |
|---------|---|--------|
| 1 | Cash funds for the consolidated bank eligible for CRR purposes | 0.00 |
| 2 | Liquid assets for the consolidated bank eligible for SLR purposes | 0.00 |
| 3 | Net Demand and Time Liabilities for the consolidated bank | 0.00 |
| 4 | CRR for the consolidated bank (%) | 0.00 |
| 5 | SLR for the consolidated bank (%) | 0.00 |

(Private & Confidential)

Consolidated Prudential Reports

RBI - CPR-1

| | | |
|------------------------------|---|-----------------------|
| Reporting Institution | IDBI Bank Ltd | |
| Address | IDBI Tower, WTC complex, Cuffe Parade Mumbai 400 005 | |
| For the Period Ended | 31/03/2011 | |
| Date of Report | 01/04/2011 | Status Audited |
| Validation Status | Entered Data | |

Section VIII - Structural Liquidity Position for the consolidated bank**Outflows***Amount in Rs. lakhs*

| Parameters | 1 to 14 days | 15 to 28 days | 29 days and upto 3 m | over 3 m and upto 6 m | over 6 m and upto 12 m | over 1 year and upto 3 years | over 3 years and upto 5 years | over 5 years | Total |
|------------------------------------|--------------|---------------|----------------------|-----------------------|------------------------|------------------------------|-------------------------------|--------------|-------|
| 1.Capital | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 2.Reserves and Surplus | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 3.Deposits | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 3.1.Current Deposits | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 3.2.Saving Bank Deposits | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 3.3.Term Deposits | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 3.4.Certificates of Deposits | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 4.Borrowings | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 4.1.Call and Short Notice | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 4.2.Inter Bank(Term) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 4.3.Refinances | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 4.4.Others | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 5.Other Liabilities and Provisions | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 5.1.Bills Payable | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 5.2.Inter-office Adjustment | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 5.3.Provisions | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |

| Parameters | 1 to 14 days | 15 to 28 days | 29 days and upto 3 m | over 3 m and upto 6 m | over 6 m and upto 12 m | over 1 year and upto 3 years | over 3 years and upto 5 years | over 5 years | Total |
|---|--------------|---------------|----------------------|-----------------------|------------------------|------------------------------|-------------------------------|--------------|-------|
| 5.4.Others | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 6.Lines of Credit-committed to | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 6.1.Institutions | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 6.2.Customers | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 7.Unavailed portion of Cash Credit/Overdraft/Demand Loan component of Working capital | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 8.Letters of Credit/Guarantees | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 9.Repos | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 10.Bills Rediscounted(DUPN) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 11.SWAPS(Buy/Sell) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 12.Interest Payable | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 13.Others | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| A. TOTAL OUTFLOWS | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |

Section VIII - Structural Liquidity Position for the consolidated bank

Inflows

Amount in Rs. lakhs

| Parameters | 1 to 14 days | 15 to 28 days | 29 days and upto 3 m | over 3 m and upto 6 m | over 6 m and upto 12 m | over 1 year and upto 3 years | over 3 years and upto 5 years | over 5 years | Total |
|--|--------------|---------------|----------------------|-----------------------|------------------------|------------------------------|-------------------------------|--------------|-------|
| 1.Cash | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 2.Balances with RBI | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 3.Balances with other Banks | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 3.1.Current Account | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 3.2.Money at Call,Short Notice,Term Deposits and Other placements | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 4.Investments(Including those under Repos but excluding Reverse Repos) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 5.Advances(Performing) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 5.1.Bills Purchased and Discounted(Including bills under DUPN) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 5.2.Cash Credits,Overdrafts and Loans Repayable on Demand | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 5.3.Term Loans | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 6.NPAs(Advances and Investments) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 7.Fixed Assets | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 8.Other Assets | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |

| | | | | | | | | | | |
|--------------------------------------|------|------|------|------|------|------|------|------|------|-------------|
| 8.1.Inter-office Adjustments | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 8.2.Others | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 9.Reverse Repos | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 10.SWAPS(Sell/Buy)/maturing forwards | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 11.Bills Rediscounted(DUPN) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 12.Interest Receivable | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 13.Committed Lines of Credit | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 14.Others(Specify) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| B. TOTAL INFLOWS | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| C. Mismatch (B-A) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| D. Cumulative Mismatch | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| E. C as % to A | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |

Note: Calculations similar to the computation for the parent bank

| | |
|--------------------------------|-------------------|
| Authorized Reporting Official: | Countersigned By: |
| Signature | |
| Name | |
| Designation | |
| Place | Date 01/04/2011 |