



Annex I

Minimum Information to be Declared by Borrowing Entities to AIFIs while Approaching for Finance under Multiple Banking Arrangement

A. Details of borrowing arrangements from other AIFIs (institution-wise and facility-wise)

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|------|--|--|
| I. | Name and address of AIFI / institution | |
| II. | Facilities availed | |
| A. | <i>Fund-based credit facilities</i> (Indicate the nature of facilities e.g. working capital / demand loan / term loan / short term loan) / foreign currency loan, corporate loan / line of credit / Channel financing, bill discounting etc. amount and the purpose) | |
| B. | <i>Non-fund-based facilities other than derivatives</i> (Indicate the nature of facilities e.g. L/C, BG, DPG (I & F) etc. amount and the purpose) | |
| C. | <i>Derivatives contracts entered into with the AIFI</i> (Indicate the nature of the contract, maturity, amount and the purpose) | |
| III. | Date of sanction | |
| IV. | Present outstanding (In the case of derivatives contracts, negative MTM i.e which is not due for settlement may be indicated) | |
| V. | Overdues position, if any (In the case of derivatives contracts, the negative MTM i.e. amount payable to the AIFI under the contract but not yet paid may be indicated) | |



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| VI. | Repayment terms (for demand loans, term loans, corporate loans, project - wise finance) | |
| VII. | Security offered (complete details of security both primary and collateral including specific cash flows assigned to project wise finance / loan raised & personal / corporate guarantee, to be furnished) | |
| VIII. | Requests for facilities which are under process | |
| [The information to be given for domestic and overseas borrowings from All India Financial Institutions, Financial Institutions and NBFCs] | | |

B. Miscellaneous Details

(Rs. in crore)

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| I. | CPs raised during the year and current outstanding | |
| II. | Details of financing outside AIFI system e.g. L/C Bills discounting | |
| III | Amount of un-hedged foreign currency exposures(please give currency-wise position in the format given below) | |
| (i) | <i>Short term exposures (less than one year)</i> | |
| (a) | Long positions | |
| (b) | Short positions | |
| (c) | Net Short term Exposure (a-b) | |
| (ii) | <i>Long term exposures (one year and beyond)</i> | |
| (a) | Long positions | |
| (b) | Short positions | |
| (c) | Net Long term exposure a-b) | |
| (iii) | Overall Net Position (i-ii) for each currency | |
| (iv) | Overall Net Position across all currencies | |



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| III. | Main and allied activities with locations | |
| IV. | Territory of sales and market share | |
| V. | Details of financial aspects incl. DSCR Projections wherever applicable as per requirement of AIFI - Imp. Financial covenants, if any, agreed to / accepted with other lenders. | |
| VI. | CID A/Cs, within / outside financing AIFIs, being operated, if any | |
| VII. | Demands by statutory authorities / current status thereof | |
| VIII. | Pending litigations | |
| IX. | A declaration authorizing the AIFI to share information with other financing AIFIs | |